

BHP Group Limited

BHP Group Limited ABN 49 004 028 077

Registered in Australia

Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000

Share code: BHG

ISIN: AU000000BHP4

27 August 2024

Results for announcement to the market and dividend determination**Name of Company:** BHP Group Limited (ABN 49 004 028 077)**Report for the year ended 30 June 2024**

This statement includes the consolidated results of BHP for the year ended 30 June 2024 compared with the year ended 30 June 2023 and the year ended 30 June 2022.

The results are prepared in accordance with IFRS and are presented in US dollars.

Headline Earnings

In accordance with the JSE Listing Requirements, Headline earnings is presented below.

	Year ended 30 June 2024 US\$M	Year ended 30 June 2023 US\$M	Year ended 30 June 2022 US\$M
Earnings attributable to ordinary shareholders¹	7,897	12,921	30,900
<u>Adjusted for:</u>			
(Gain)/loss on sales of PP&E, intangibles and Investments	(29)	(9)	(95)
Impairments of property, plant and equipment and intangibles	3,905	75	515
Gain on disposal of subsidiaries and operations	(915)	–	(840)
Gain on merger of Petroleum	–	–	(8,167)
Tax effect of above adjustments	(928)	(17)	(97)
Subtotal of Adjustments	2,033	49	(8,684)
Headline earnings	9,930	12,970	22,216
Diluted Headline earnings	9,930	12,970	22,216
Basic earnings per share denominator (millions)	5,068	5,064	5,061
Diluted earnings per share denominator (millions)	5,077	5,073	5,071
Headline earnings per share (US cents)	195.9	256.1	439.0
Diluted Headline earnings per share (US cents)	195.6	255.7	438.1

¹ Comparative period includes Profit/(loss) after taxation from discontinued operations attributable to ordinary shareholders: 30 June 2022 US\$10,655 million profit

	30-June-24	30-June-23	Variance	Variance %
Revenue (US\$M)	55,658	53,817	1,841	3
Basic earnings per share (US cents)	155.8	255.2	(99.4)	(39)
Headline earnings per share (US cents)	195.9	256.1	(60.2)	(24)
Dividends declared (final) (US cents)	[74]	80	(6)	(8)

Dividend

The BHP Board today determined to pay a final dividend of [74] US cents per share. The final dividend to be paid by BHP Group Limited will be fully franked for Australian taxation purposes.

BHP's Dividend Reinvestment Plan (DRP) will operate in respect of the final dividend. Full terms and conditions of the DRP and details about how to participate can be found at: bhp.com

Events in respect of the final dividend	Date
Results Announcement and Dividend Determination	27 August 2024
Announcement of currency conversion into RAND	3 September 2024
Last day to trade cum dividend on Johannesburg Stock Exchange (JSE)	10 September 2024
Ex-dividend Date JSE	11 September 2024
Ex-dividend Date Australian Securities Exchange (ASX) and London Stock Exchange (LSE)	12 September 2024
Ex-dividend Date New York Stock Exchange (NYSE)	13 September 2024
Record Date	13 September 2024
DRP and Currency Election date (including announcement of currency conversion for ASX and LSE)	16 September 2024 ¹
Payment Date	3 October 2024
DRP Allocation Date ²	17 October 2024

¹ The deadline for DRP and currency elections is 5:00pm AEST on this date.

² Allocation dates may vary between registers but all allocations will be completed on or before 17 October 2024

Shareholders registered on the South African branch register will not be able to dematerialise or rematerialise their shareholdings between the dates of 10 September 2024 and 13 September 2024 (inclusive), and transfers between the Australian register and the South African branch register will not be permitted between the dates of 3 September 2024 and 13 September 2024 (inclusive). American Depositary Shares (ADSs) each represent two fully paid ordinary shares and receive dividends accordingly. Details of the currency exchange rates applicable for the dividend will be announced to the relevant stock exchanges following conversion and will appear on the Company's website.

Any eligible shareholder who wishes to participate in the DRP, or to vary a participation election should do so before 5.00pm (AEST) 16 September 2024, or, in the case of shareholdings on the South African branch register of BHP Group Limited, in accordance with the instructions of your CSDP or broker. The DRP Allocation Price will be calculated in each jurisdiction as an average of the price paid for all shares actually purchased to satisfy DRP elections. The DRP Allocation Price applicable to each exchange will be made available at: bhp.com/DRP. An announcement containing the summary results of the DRP in respect of the final dividend will be published on the JSE on or as soon as practicable after 17 October 2024.

Short form announcement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full year results announcement available on:

<https://senspdf.jse.co.za/documents/2024/jse/isse/bhge/FY24AFS.pdf> and on the Company's website bhp.com.

This announcement does not contain full details and any investment decision in relation to the Company's shares should be based on the full year results announcement.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited