

**TONGAAT HULETT LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

(the “**Company**” or “**THL**”)



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**NOTICE TO AFFECTED PERSONS OF TONGAAT HULETT LIMITED**

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Shareholders are advised that a notice has been issued in accordance with section 128 of the Companies Act 71 of 2008 (“**the Act**”), as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Act, to Affected Persons (“**Notice**”).

Shareholders are referred to the previous SENS announcements released on 3 June 2024 and 1 August 2024, noting that the Company and the joint business rescue practitioners of the Company (“**BRPs**”) were granted leave to appeal by the Supreme Court of Appeal (“**SCA**”) in Bloemfontein against the judgment of Honourable Judge Vahed dated 4 December 2023 in the High Court of South Africa, KwaZulu Natal Local Division, Durban (“**the Durban High Court**”) under case number D4472/2023 (“**the declarator application**”). Further, the SCA ordered that the costs of the application for leave to appeal in the Durban High Court and costs in the appeal in the SCA will be determined in the SCA appeal.

The Company and the BRPs have now delivered their Notice of Appeal to the SCA.

A copy of the declarator application and the Notice of Appeal as referred to above are available on THL’s website at <https://www.tongaat.com/business-rescue/>.

Shareholders and Affected Persons are also reminded that all notices and documents regarding the business rescue proceedings of the Company, including the abovementioned Notice, that have been and/or will be circulated to all known Affected Persons are available on the THL website under the ‘Business Rescue’ tab <https://www.tongaat.com/business-rescue/>.

26 August 2024

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