

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: ASN368
ISIN: ZAE000278040
JSE Alpha Code: ASN370
ISIN: ZAE000278669
JSE Alpha Code: ASN371
ISIN: ZAE000278677
JSE Alpha Code: ASN372
ISIN: ZAE000278685
JSE Alpha Code: ASN376
ISIN: ZAE000278842

EXPIRY OF ASN368, ASN370, ASN371, ASN372 AND ASN376 FINANCIAL INSTRUMENTS

Noteholders are advised of the expiries of the ASN368, ASN370, ASN371, ASN372 and ASN376 Notes.

Full Note details are as follows:

JSE Short Code	ABMBSN368
JSE Alpha Code	ASN368
JSE Long Code	ABMBSN368-09September2024
ISIN	ZAE000278040
Initial Issue Size	60,007
Payment (per unit)*	Will be advised on or before Monday, 09 September 2024
Finalisation Date by 11:00	Monday, 09 September 2024
Last Date to Trade	Monday, 16 September 2024
Suspension	Tuesday, 17 September 2024
Record Date	Thursday, 19 September 2024
Payment Date*	Friday, 20 September 2024
Termination Date	Monday, 23 September 2024

Full Note details are as follows:

JSE Short Code	ABMBSN370
JSE Alpha Code	ASN370
JSE Long Code	ABMBSN370-20SEPTEMBER2024
ISIN	ZAE000278669
Initial Issue Size	16,989
Payment (per unit)*	Will be advised on or before Friday, 20 September 2024
Finalisation Date by 11:00	Friday, 20 September 2024
Last Date to Trade	Monday, 30 September 2024
Suspension	Tuesday, 01 October 2024
Record Date	Thursday, 03 October 2024
Payment Date*	Friday, 04 October 2024
Termination Date	Monday, 07 October 2024

Full Note details are as follows:

JSE Short Code	ABMBSN371
JSE Alpha Code	ASN371
JSE Long Code	ABMBSN371-20SEPTEMBER2024
ISIN	ZAE000278677
Initial Issue Size	83,433
Payment (per unit)*	Will be advised on or before Friday, 20 September 2024
Finalisation Date by 11:00	Friday, 20 September 2024
Last Date to Trade	Monday, 30 September 2024
Suspension	Tuesday, 01 October 2024
Record Date	Thursday, 03 October 2024
Payment Date*	Friday, 04 October 2024
Termination Date	Monday, 07 October 2024

Full Note details are as follows:

JSE Short Code	ABMBSN372
JSE Alpha Code	ASN372
JSE Long Code	ABMBSN372-20SEPTEMBER2024
ISIN	ZAE000278685
Initial Issue Size	56,082
Payment (per unit)*	Will be advised on or before Friday, 20 September 2024
Finalisation Date by 11:00	Friday, 20 September 2024
Last Date to Trade	Monday, 30 September 2024
Suspension	Tuesday, 01 October 2024
Record Date	Thursday, 03 October 2024
Payment Date*	Friday, 04 October 2024
Termination Date	Monday, 07 October 2024

Full Note details are as follows:

JSE Short Code	ABMBSN376
JSE Alpha Code	ASN376
JSE Long Code	ABMBSN376-25SEPTEMBER2024
ISIN	ZAE000278842
Initial Issue Size	36,612
Payment (per unit)*	Will be advised on or before Wednesday, 25 September 2024
Finalisation Date by 11:00	Wednesday, 25 September 2024
Last Date to Trade	Wednesday, 02 October 2024
Suspension	Thursday, 03 October 2024
Record Date	Monday, 07 October 2024
Payment Date*	Tuesday, 08 October 2024

Termination Date

Wednesday, 09 October 2024

*All settlements happen outside of State.

12 August 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

