Sebata Holdings Limited

Incorporated in the Republic of South Africa (Registration number 1998/003821/06) Share code: SEB ISIN: ZAE000260493 ("Sebata" or "the Company")

CORRECTION TO RESULTS ANNOUNCEMENT

Shareholders are referred to Sebata's audited consolidated financial statements for the year ended 31 March 2024 ("**AFS**") released on SENS and published on the Company's website on 1 August 2024 and are advised of the following correction to the 2024 headline loss per share figure disclosed therein:

| | Results announcement as published | Results announcement as corrected |
|---------------------------------|-----------------------------------|-----------------------------------|
| Headline loss per share (cents) | 101.62 | 102.2 |

All other information contained in the results announcement and the AFS remains correct and unchanged.

Johannesburg 2 August 2024

Sponsor

Merchantec Capital