

TSOGO SUN LIMITED

Incorporated in the Republic of South Africa

Registration number 1989/002108/06

Share code: TSG

ISIN: ZAE000273116

(Tsogo Sun or the Company)

NO CHANGE STATEMENT, PUBLICATION OF ANNUAL FINANCIAL STATEMENTS, INTEGRATED REPORT, NOTICE OF AGM AND B-BBEE ANNUAL COMPLIANCE REPORT

PUBLICATION AND DISTRIBUTION

Tsogo Sun shareholders are advised that the following items have been published and are available on the Company's website at <https://www.tsogosun.com/investors/>:

- the audited annual financial statements of the Company for the year ended 31 March 2024 (**Company AFS**). The Company AFS were audited by Deloitte & Touche and the audit report relating to the Company AFS is unmodified;
- the audited consolidated annual financial statements for the year ended 31 March 2024 (**Consolidated AFS**). The Consolidated AFS were audited by Deloitte & Touche and the audit report relating to the Consolidated AFS is unmodified. The Consolidated AFS are also available on the JSE cloudlink on <https://senspdf.jse.co.za/documents/2024/jse/isse/TSGE/AFS2024.pdf>;
- Tsogo Sun's integrated annual report in respect of the year ended 31 March 2024 (**IAR**); and
- the notice of annual general meeting of the Company (**Notice of AGM**). The Notice of AGM will be distributed by post to those Tsogo Sun shareholders who have not elected to receive electronic communications.

NO CHANGE STATEMENT

The Consolidated AFS contain no modifications to the financial information or auditor's report published on the Stock Exchange News Service on 23 May 2024.

NOTICE OF AGM

Notice is hereby given to Tsogo Sun shareholders that the annual general meeting of the Company (**2024 AGM**) will be held in the main boardroom of Hosken Consolidated Investments Limited at Suite 801, 76 Regent Road, Sea Point, Cape Town 8005 at 13:00 (South African Standard Time) on Monday, 2 September 2024, to transact the business as stated in the Notice of AGM.

SALIENT DATES FOR THE AGM

The record date for the purpose of determining the Tsogo Sun shareholders entitled to receive the Notice of AGM was Friday, 19 July 2024, and to participate and vote at the 2024 AGM is Friday, 23 August 2024.

The last date to trade in order to be recorded as a shareholder in Tsogo Sun's register to be able to participate and vote at the 2024 AGM is Tuesday, 20 August 2024.

B-BBEE ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Listings Requirements, shareholders are advised that Tsogo Sun's 2024 B-BBEE Certificate and Annual Compliance Report prepared pursuant to section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No 46 of 2013 are available on the Company's website at <https://www.tsogosun.com/investors/>.

Fourways

31 July 2024

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