
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
(**"Sebata"** or **"the Company"**)

TERMINATION OF TRANSACTIONS

Shareholders are referred, *inter alia*, to:

- the announcement released on SENS on 20 August 2019 regarding the disposal of the Company's 55% interests in the companies comprising the **"Water Group"**, namely USC Metering Proprietary Limited (**"USC"**) and Amanzi Meters Proprietary Limited (**"Amanzi"**), and the donation of the Company's 5% interests in the Water Group, to Inzalo Capital Holdings Proprietary Limited (**"Inzalo"**); and
- the announcement released on SENS on 25 February 2020 regarding the disposal of the Company's 55% interests in the companies comprising the **"Software Group"**, namely Sebata Municipal Solutions Proprietary Limited (**"Sebata Municipal Solutions"**), R-Data Proprietary Limited (**"R-Data"**) and MICROmega Accounting and Professional Services Proprietary Limited (**"MAPS"**) and Amanzi Meters Proprietary Limited (**"Amanzi"**), and the donation of the Company's 5% interests in the Software Group, to Inzalo, collectively referred to hereinafter as the **"Transactions"**.

Shareholders are hereby informed that, with effect from 1 July 2024, the Transactions have been terminated as a result of Inzalo not meeting its obligations in terms of the achievement of certain profit warranties, as detailed in the aforementioned announcements and the relevant circulars relating to each of the Transactions. Accordingly, the Company will regain ownership of the equity interests originally disposed of and donated to Inzalo with effect from 1 July 2024.

Johannesburg
31 July 2024

Sponsor
Merchantec Capital