

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1929/001225/06)
JSE company code: FRD
LEI: ZAYQDKTCATIXF9OQY690
Alpha code: FRK02
ISIN: ZAE000275533
(FRB or the Issuer)

NOTIFICATION OF AMENDED SALIENT DATES IN RELATION TO THE FRK02 NOTES

Noteholders are referred to the announcements released on the Stock Exchange News Service of the JSE on 3 May 2024 and 31 May 2024 (the previous announcements), which included the Salient Dates in respect of election and settlement of the FRK02 notes. The Issuer wishes to notify FRK02 noteholders that both the interest and capital for cash settlement amounts calculation and the finalisation dates contained in the previous announcements have been amended.

A) AMENDMENT TO THE SALIENT DATES

The amended salient dates surrounding the election and settlement of the FRK02 notes are as follows:

Interest rate: To be announced on Finalisation date

Election: Capital payment in cash or physical collection of the Krugerrand Coins

Timetable

Dates

FRK02 Notes interest and capital for cash settlement amounts calculation date ¹ :	Tuesday, 30 July 2024
Finalisation date (interest and capital settlement amounts to be announced) ¹ :	Wednesday, 31 July 2024
Collection date in respect of the Kruger coins for those FRK02 Noteholders that elected physical settlement or did not make an election between 08h00 and 15h00 on:	Friday, 2 August 2024
All Krugerrand coins in respect of the capital payment not collected to be sold by the Issuer with effect from 09h00 on:	Monday, 5 August 2024
Interest and capital payment date of the FRK02 Notes:	Monday, 12 August 2024
Cash value of the capital amount paid to FRK02 Noteholders who elected cash settlement:	Monday, 12 August 2024
Cash value of Krugerrand coins in respect of the capital payment, less costs incurred by the Issuer in the sale process, to be paid to the relevant FRK02 Noteholder's account by no later than 10h00 on:	Monday, 12 August 2024
Maturity date of the FRK02 Notes:	Monday, 12 August 2024
Termination date of the FRK02 Notes:	Tuesday, 13 August 2024

Notes:

1. Amended dates

26 July 2024

Debt sponsor
Rand Merchant Bank (a division of FirstRand Bank Limited)