

Telkom SA SOC Limited
(Incorporated in the Republic of South Africa)
(Registration number 1991/005476/30)
JSE Bond Code: BITEL
JSE Share Code: TKG
ISIN: ZAE000044897
("Telkom")

LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted approval for new financial instrument listings to Telkom under its Domestic Medium Term Note Programme dated 14 May 2024 as follows:

Bond code:	TL34
Authorised programme size:	R15,000,000,000.00
Total notes in issue after this issuance:	R5 808 000 000
Instrument type:	Floating rate notes
Nominal value issued:	R345,000,000.00
Issue price:	100%
Coupon:	3 Month JIBAR as at 19 July 2024 plus a margin of 137 bps
Coupon rate indicator:	Floating
Trade type:	Price
Maturity date:	24 July 2027
Books close date(s):	14 January to 23 January, 14 April to 23 April, 14 July to 23 July and 14 October to 23 October
Interest payment date(s):	24 January, 24 April, 24 July and 24 October
Last day to register:	By 17:00 on 13 January, 13 April, 13 July and 13 October
Issue date:	24 July 2024
Date convention:	Following business day
Interest commencement date:	24 July 2024
First interest payment date:	24 October 2024
ISIN:	ZAG000207002
Additional information:	Unsecured Floating Rate Notes
Bond code:	TL35
Authorised programme size:	R15,000,000,000.00
Total notes in issue after this issuance:	R5 808,000,000.00
Instrument type:	Floating rate notes
Nominal value issued:	R405,000,000.00
Issue price:	100%
Coupon:	3 Month JIBAR as at 19 July 2024 plus a margin of 160 bps
Coupon rate indicator:	Floating
Trade type:	Price
Maturity date:	24 July 2029
Books close date(s):	14 January to 23 January, 14 April to 23 April, 14 July to 23 July and 14 October to 23 October
Interest payment date(s):	24 January, 24 April, 24 July and 24 October
Last day to register:	By 17:00 on 13 January, 13 April, 13 July and 13 October
Issue date:	24 July 2024
Date convention:	Following business day
Interest commencement date:	24 July 2024
First interest payment date:	24 October 2024
ISIN:	ZAG000207010
Additional information:	Unsecured Floating Rate Notes

The applicable pricing supplements are available at: <https://group.telkom.co.za/ir/debt-investors/debt-securities.html>

The notes relating to the new financial instruments ("**Notes**") will be dematerialised in the Central Securities Depository and settlement will take place electronically in terms of JSE Rules. For further information on the Notes please contact:

Corporate Actions

JSE

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23 July 2024

Debt Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited