MOMENTUM GROUP LIMITED

(previously MOMENTUM METROPOLITAN HOLDINGS LIMITED)

Incorporated in the Republic of South Africa Registration number: 2000/031756/06

JSE share code: MTM A2X share code: MTM NSX share code: MMT ISIN code: ZAE000269890

("Momentum Group" or "the Group")

MOMENTUM METROPOLITAN LIFE LIMITED Incorporated in the Republic of South Africa Registration number: 1904/002186/06

Company code: MMIG

LEI: 378900E0A78B7549C212 ("Momentum Metropolitan Life")

Investor Conference 2024

Shareholders and noteholders are advised that Momentum Group will host an Investor Conference ("conference"), commencing at 9:00 AM on Tuesday 23 July 2024. The purpose of the conference is to announce and outline the Group's new strategy following the conclusion of the Reinvent and Grow strategy on 30 June 2024.

During the closed period leading up to the release of the results for the financial year ended 30 June 2024, we are limited in our ability to discuss detailed financial performance. It is therefore important to note that 31 December 2023 numbers have been used as a base. For normalised headline earnings (NHE), the current base referenced in the presentations has been calculated by annualising the 31 December 2023 NHE and rounding these to the nearest R100 million. This has been included for comparative purposes and should not be construed as guidance to the results for the financial year ended 30 June 2024.

As the business becomes aware of its likely financial performance, or any potential deviations from any prior guidance provided, this will be disclosed to the market in accordance with the JSE Limited Listings Requirements. We look forward to sharing the full financial and operating results for the year ended 30 June 2024 on Friday, 27 September 2024.

The following link can be used for the virtual event:

https://www.corpcam.com/23072024MM

The presentation can be accessed at the following link:

https://www.momentumgroupltd.co.za/investor-relations/reporting-centre/investor-conference

23 July 2024

Equity sponsor

Merrill Lynch South Africa (Pty) Limited t/a BofA Securities

Sponsor in Namibia

Simonis Storm Securities (Pty) Limited

Debt sponsor

Rand Merchant Bank (a division of FirstRand Bank Limited)