

QUILTER PLC

(Incorporated under the Companies Act 1985 with registered number 06404270 and re-registered as a public limited company under the Companies Act 2006)

ISIN CODE: GB00BNHSJN34

JSE SHARE CODE: QLT

Quilter plc (the "Company")

FORM 8.3

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE**

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Full name of discloser:	Quilter PLC (and subsidiaries)
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Darktrace PLC
(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e) Date position held/dealing undertaken: <i>For an opening position disclosure, state the latest practicable date prior to the disclosure</i>	18/07/2024
(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	No

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

Class of relevant security:	1p ordinary			
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	9,383,401	1.33		
(2) Cash-settled derivatives:				

(3) Stock-settled derivatives (including options) and agreements to purchase/sell:				
TOTAL:	9,383,401	1.33		

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

(b) Rights to subscribe for new securities (including directors' and other employee options)

Class of relevant security in relation to which subscription right exists:	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	172	5.81
1p ordinary	Purchase	384	5.825499
1p ordinary	Purchase	195	5.825
1p ordinary	Sale	270	5.83
1p ordinary	Sale	184	5.83
1p ordinary	Sale	52	5.83
1p ordinary	Sale	264	5.83
1p ordinary	Sale	83	5.83
1p ordinary	Sale	118	5.83
1p ordinary	Sale	186	5.823
1p ordinary	Sale	52	5.83
1p ordinary	Sale	56	5.83
1p ordinary	Sale	46	5.83
1p ordinary	Sale	354	5.83
1p ordinary	Sale	84	5.83
1p ordinary	Sale	114	5.83
1p ordinary	Sale	94	5.83
1p ordinary	Sale	33	5.83
1p ordinary	Sale	27	5.83
1p ordinary	Sale	26	5.83
1p ordinary	Sale	154	5.83

1p ordinary	Sale	49	5.83
1p ordinary	Sale	36	5.83
1p ordinary	Sale	73	5.83
1p ordinary	Sale	104	5.83
1p ordinary	Sale	135	5.83
1p ordinary	Sale	239	5.83
1p ordinary	Sale	159	5.83
1p ordinary	Sale	175	5.827
1p ordinary	Sale	94	5.83
1p ordinary	Sale	115	5.83
1p ordinary	Sale	53	5.83
1p ordinary	Sale	42	5.83
1p ordinary	Sale	76	5.83
1p ordinary	Sale	126	5.83
1p ordinary	Sale	44	5.83
1p ordinary	Sale	81	5.83
1p ordinary	Sale	74	5.83
1p ordinary	Sale	98	5.83
1p ordinary	Sale	444	5.83
1p ordinary	Sale	190	5.83
1p ordinary	Sale	280	5.83
1p ordinary	Sale	407	5.83
1p ordinary	Sale	489	5.83
1p ordinary	Sale	859	5.83
1p ordinary	Sale	166	5.83
1p ordinary	Sale	259	5.83
1p ordinary	Sale	82	5.83
1p ordinary	Sale	224	5.83
1p ordinary	Sale	216	5.83
1p ordinary	Sale	1,050	5.83
1p ordinary	Sale	1,085	5.823
1p ordinary	Sale	45,357	5.8188
1p ordinary	Sale	49	5.83
1p ordinary	Sale	56	5.83
1p ordinary	Sale	123	5.83
1p ordinary	Sale	89	5.83
1p ordinary	Sale	295	5.83
1p ordinary	Sale	368	5.83
1p ordinary	Sale	133	5.83
1p ordinary	Sale	117	5.83
1p ordinary	Sale	131	5.83
1p ordinary	Sale	82	5.83
1p ordinary	Sale	141	5.83
1p ordinary	Sale	160	5.83
1p ordinary	Sale	206	5.83
1p ordinary	Sale	229	5.83
1p ordinary	Sale	111	5.83
1p ordinary	Sale	228	5.83
1p ordinary	Sale	230	5.83

1p ordinary	Sale	193	5.83
1p ordinary	Sale	110	5.83
1p ordinary	Sale	76	5.83
1p ordinary	Sale	62	5.83
1p ordinary	Sale	148	5.83
1p ordinary	Sale	76	5.83
1p ordinary	Sale	175	5.83
1p ordinary	Sale	112	5.83
1p ordinary	Sale	557	5.8155
1p ordinary	Sale	132	5.83
1p ordinary	Sale	109	5.83
1p ordinary	Sale	132	5.83
1p ordinary	Sale	141	5.83
1p ordinary	Sale	154	5.83
1p ordinary	Sale	62	5.83
1p ordinary	Sale	77	5.83
1p ordinary	Sale	109	5.83
1p ordinary	Sale	120	5.83
1p ordinary	Sale	279	5.83
1p ordinary	Sale	147	5.83
1p ordinary	Sale	123	5.83
1p ordinary	Sale	171	5.83
1p ordinary	Sale	112	5.83
1p ordinary	Sale	116	5.83
1p ordinary	Sale	151	5.83
1p ordinary	Sale	96	5.83
1p ordinary	Sale	125	5.83
1p ordinary	Sale	90	5.83
1p ordinary	Sale	99	5.83
1p ordinary	Sale	193	5.83
1p ordinary	Sale	132	5.83
1p ordinary	Sale	122	5.83
1p ordinary	Sale	76	5.83
1p ordinary	Sale	68	5.83
1p ordinary	Sale	108	5.83
1p ordinary	Sale	35	5.83
1p ordinary	Sale	38	5.83
1p ordinary	Sale	214	5.83
1p ordinary	Sale	43	5.83
1p ordinary	Sale	148	5.83
1p ordinary	Sale	169	5.83
1p ordinary	Sale	144	5.83
1p ordinary	Sale	188	5.83
1p ordinary	Sale	326	5.83
1p ordinary	Sale	67	5.83
1p ordinary	Sale	104	5.83
1p ordinary	Sale	137	5.83
1p ordinary	Sale	72	5.83
1p ordinary	Sale	91	5.83

1p ordinary	Sale	254	5.83
1p ordinary	Sale	126	5.83
1p ordinary	Sale	84	5.83
1p ordinary	Sale	86	5.83
1p ordinary	Sale	120	5.83
1p ordinary	Sale	135	5.83
1p ordinary	Sale	345	5.83
1p ordinary	Sale	84	5.83
1p ordinary	Sale	89	5.83
1p ordinary	Sale	430	5.83
1p ordinary	Sale	58	5.83
1p ordinary	Sale	94	5.83
1p ordinary	Sale	97	5.83
1p ordinary	Sale	83	5.83
1p ordinary	Sale	520	5.821117
1p ordinary	Sale	200	5.83
1p ordinary	Sale	78	5.83
1p ordinary	Sale	37	5.83
1p ordinary	Sale	63	5.83
1p ordinary	Sale	46	5.83
1p ordinary	Sale	26	5.83
1p ordinary	Sale	180	5.83
1p ordinary	Sale	194	5.83
1p ordinary	Sale	95	5.83
1p ordinary	Sale	145	5.83
1p ordinary	Sale	64	5.83
1p ordinary	Sale	88	5.83
1p ordinary	Sale	349	5.83
1p ordinary	Sale	700	5.827
1p ordinary	Sale	454	5.815
1p ordinary	Sale	158	5.83
1p ordinary	Sale	122	5.83
1p ordinary	Sale	72	5.83

(b) Cash-settled derivative transactions

Class of relevant security	Product description <i>e.g. CFD</i>	Nature of dealing <i>e.g. opening/closing a long/short position, increasing/reducing a long/short position</i>	Number of reference securities	Price per unit

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description <i>e.g. call option</i>	Writing, purchasing, selling,	Number of securities to	Exercise price per unit	Type <i>e.g. American, European,</i>	Expiry date	Option money paid/receive
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security		varying etc.	which option relates		European etc.		d per unit

(ii) Exercise

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer: <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i></p>
None

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced: <i>If there are no such agreements, arrangements or understandings, state "none"</i></p>
None

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
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Date of disclosure:	19/07/2024
Contact name:	Henry Nevin
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Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

**If the discloser is a natural person, a telephone number does not need to be included, provided contact information has been provided to the Panel's Market Surveillance Unit.*

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

22 July 2024

Sponsor:

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