



ASCENDIS HEALTH LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2008/005856/06)
Share Code: ASC
ISIN: ZAE000185005
("Ascendis" or "the Company")



ACN CAPITAL IHC PROPRIETARY LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2009/017511/07)
A consortium led by ACN Capital IHC
(the "Consortium")

EXTENSION OF DATE FOR FULFILMENT OF REMAINING CONDITION PRECEDENT

1. INTRODUCTION

- 1.1. Ascendis shareholders ("**Shareholders**") are referred to the circular to Shareholders issued on Monday, 18 December 2023 ("**Circular**") and the supplementary circular to Shareholders issued on 25 March 2024 ("**Supplementary Circular**").
- 1.2. Capitalised terms used in this announcement that are not otherwise defined, bear the meanings ascribed to them in the Circular and Supplementary Circular.

2. EXTENSION OF DATE FOR FULFILMENT OF CONDITION PRECEDENT

- 2.1. Shareholders are hereby advised that the date for fulfilment of the condition precedent set out in paragraph 3.4.1.4 of the Circular relating to Regulatory Approvals (as defined in the Circular) has been extended by agreement between the Consortium and Ascendis to 17:00 pm on 20 July 2024.
- 2.2. The remainder of the conditions precedent set out in paragraph 3.4.1.1 to paragraph 3.4.1.3 of the Circular have been fulfilled.

3. RESPONSIBILITY STATEMENTS

- 3.1. The Independent Board and the Board (to the extent that the information relates to Ascendis), collectively and individually, accept responsibility for the information contained in this announcement and certify that, to the best of their knowledge and belief, the information contained in this announcement relating to Ascendis is true and that this announcement does not omit anything that is likely to affect the importance of such information.
- 3.2. The Consortium (to the extent that the information relates to the Consortium) accept responsibility for the information contained in this announcement and certifies that, to the best of their knowledge and belief, the information contained in this announcement relating to the Consortium and the Exit Offer is true and that this announcement does not omit anything that is likely to affect the importance of such information.

Johannesburg
28 June 2024

Corporate Advisor and Sponsor to Ascendis
Valeo Capital (Pty) Ltd



Legal Advisor to Ascendis
Solaris Law Proprietary Limited

SOLARIS LAW