

**MANTENGU MINING LIMITED**  
 Incorporated in the Republic of South Africa  
 (Registration number: 1987/004821/06)  
 Share code: MTU ISIN: ZAE000320347  
 (“Mantengu” or “the Company”)

**DISTRIBUTION OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

**Distribution of Annual Report**

Shareholders are advised that the Mantengu’s annual report for the year ended 29 February 2024 (“**Annual Report**”), incorporating the audited annual financial statements for the year ended 29 February 2024 which were released on SENS on 27 May 2024, has been distributed to shareholders today, 28 June 2024. The Annual Report is available on the Company’s website at: <https://www.mantengu.com/investor-relations>

**Notice of Annual General Meeting**

Notice is hereby given that the annual general meeting of ordinary shareholders of Mantengu (“**AGM**”) which will be conducted entirely by electronic communication, will be held at 14:00 on Thursday, 15 August 2024 to consider and, if deemed fit, to pass with or without modification, the resolutions set out in the notice of AGM contained in the Annual Report.

The salient information pertaining to the AGM is set out below:

Issuer name	Mantengu Mining Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000320347
JSE code	MTU
Meeting type	Annual General Meeting
Meeting venue	Virtual
Record date - To determine which shareholders are entitled to receive the notice of AGM	Friday, 21 June 2024
Publication/Posting Date	Friday, 28 June 2024
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Monday, 5 August 2024
Record date – Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Thursday, 8 August 2024
Meeting deadline date – (For administrative purposes), forms of proxy for the AGM to be lodged	14:00 on Tuesday, 13 August 2024
AGM date	14:00 on Thursday, 15 August 2024
Publication of results of AGM	Thursday, 15 August 2024
Website link	<a href="https://www.mantengu.com/">https://www.mantengu.com/</a>

Johannesburg  
28 June 2024

**Designated Adviser**  
Merchantec Capital