

**DENEB INVESTMENTS LIMITED**

Registration number: 2013/091290/06  
(Incorporated in the Republic of South Africa)  
JSE share code: DNB  
ISIN: ZAE000197398  
("Deneb" or the "Company")



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**DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING, NOTIFICATION OF CHANGE IN EXTERNAL AUDITOR AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT: ANNUAL COMPLIANCE REPORT**

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**DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT**

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2024, including an unmodified audit opinion thereon by the Company's auditor, PricewaterhouseCoopers Inc., was distributed to shareholders today, 28 June 2024, and contains no modifications to the reviewed condensed consolidated financial results which were announced on SENS on 22 May 2024. The integrated report is also available at <https://deneb.co.za/wp-content/documents/Deneb-IAR-2024.pdf>

Shareholders are advised that the integrated report, containing the audited group financial statements for the year ended 31 March 2024 is also available through the following JSE cloudlink:

<https://senspdf.jse.co.za/documents/2024/JSE/ISSE/DNBE/IR24.pdf>

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of Shareholders ("AGM") will be held on Wednesday, 7 August 2024 at 10:30 at the offices of the Company, Deneb Investments Limited, 5<sup>th</sup> Floor Deneb House, 386 Man Road, Observatory, Cape Town, 7925, to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Deneb Investments Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000197398
JSE code	DNB

Meeting type	Annual General Meeting
Meeting venue	The offices of the Company, Deneb Investments Limited, 5 <sup>th</sup> Floor Deneb House, 386 Man Road, Observatory, Cape Town
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 21 June 2024
Publication/posting date	Friday, 28 June 2024
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 30 July 2024
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 2 August 2024
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	10:00 am on Monday, 5 August 2024
Meeting date	10:30 am on Wednesday, 7 August 2024
Publication of results	Wednesday, 7 August 2024
Website link	<a href="https://deneb.co.za/wp-content/documents/Deneb-IAR-2024.pdf">https://deneb.co.za/wp-content/documents/Deneb-IAR-2024.pdf</a>

## NOTIFICATION OF CHANGE IN EXTERNAL AUDITOR

In accordance with paragraph 3.78 of the JSE Limited Listings Requirements, the board of directors of the Company (“**the Board**”) wishes to advise that the audit committee has recommended, and the Board has endorsed, the proposed appointment of BDO South Africa Inc (“**BDO**”) as the external auditor of the Company, with Mr S Cillié as the designated audit partner, with effect from 1 July 2024.

Shareholders will be requested to approve the above appointment at the Company’s AGM.

The Board welcomes the opportunity to appoint new auditors in the interests of embracing audit firm rotation and good corporate governance principles. The Board sincerely thanks

PWC for their work with the Company over the years and welcomes BDO as the new external auditors of the Company.

**BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT (“THE ACT”): ANNUAL COMPLIANCE REPORT**

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company’s annual compliance report in terms of section 13G(2) of the Act has been published and is, together with the Company’s latest broad-based black economic empowerment certificate, available on the Company’s website at [www.deneb.co.za](http://www.deneb.co.za).

Cape Town  
28 June 2024

Sponsor  
PSG Capital



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