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**AYO TECHNOLOGY SOLUTIONS LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1996/014461/06

JSE share code: AYO

ISIN: ZAE000252441

("AYO" or "the Company")

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**RESULTS OF RESCHEDULED GENERAL MEETING**

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**1. INTRODUCTION**

Shareholders are referred to the announcements released on SENS on 27 March 2024 and 27 May 2024, and to the Supplementary Circular relating to the Initial Specific Repurchase of 17 202 756 AYO Shares from the GEFP for an aggregate consideration of R619 423 100 and the proposed amendments to the Company's MOI, as distributed to AYO shareholders on Monday, 27 May 2024.

Terms defined in the Supplementary Circular shall, unless otherwise stated, bear the same meaning in this announcement.

**2. RESULTS OF RESCHEDULED GENERAL MEETING**

Shareholders are advised that, at the Rescheduled General Meeting held today, Wednesday, 26 June 2024, all the Resolutions as set out in the Notice of Rescheduled General Meeting were passed by the requisite majority of Shareholders.

The number of Shares voted in person or by proxy in respect of Special Resolution Number 1 was 169 147 762, representing 49.15% of the total issued share capital of the same class of AYO Shares.

The number of Shares voted in person or by proxy in respect of Special Resolution Number 2 and Ordinary Resolution Number 1 was 268 930 417, representing 78.15% of the total issued share capital of the same class of AYO Shares.

The Resolutions proposed at the Rescheduled General Meeting, together with the percentage of votes carried for and against each Resolution, as well as the percentage of Shares abstained, are set out below:

<b>Resolution</b>	<b>% of votes carried for the Resolution</b>	<b>% of votes against the Resolution</b>	<b>% of Shares abstained</b>
<b>Special Resolution Number 1</b>			
Initial Specific Repurchase*	99.62%	0.38%	29%
<b>Special Resolution Number 2</b>			
MOI Amendments	99.76%	0.24%	0%
<b>Ordinary Resolution Number 1</b>			
Authority	99.76%	0.24%	0%

\* 99 782 655 Shares held by the GEFP, the PIC and their associates were taken into account in determining the quorum at the Rescheduled General Meeting, but their votes were not taken into account in determining the results of the voting at the Rescheduled General Meeting in respect of Special Resolution Number 1.

The MOI Amendments will, in accordance with the Addendum, be filed with CIPC by no later than 30 June 2024.

### 3. SALIENT DATES AND TIMES

The remaining salient dates and times relating to the Initial Specific Repurchase are as follows:

	<b>2024</b>
Initial Specific Repurchase effected on or about	Monday, 1 July
Delisting and cancellation of the Initial Repurchase Shares	Friday, 5 July

Cape Town  
26 June 2024

#### **Sponsor and Corporate Adviser**

Vunani Sponsors

#### **Lead Sponsor**

Merchantec Capital

#### **Legal Advisor**

Smith Tabata Buchanan Boyes Inc.