

DEUTSCHE KONSUM REIT-AG

(Incorporated in the Federal Republic of Germany)

(Registration number: HRB 13072)

FSE Share Code: A14KRD

JSE Share Code: DKR

ISIN: DE000A14KRD3

LEI: 529900QXC6TDASMCSU89

("DKR" or "the Company")



PUBLICATION OF INSIDE INFORMATION IN ACCORDANCE WITH ARTICLE 17 OF REGULATION (EU) NO 596/2014 (MAR) – SUCCESSFUL EXTENSION OF SHORT-TERM MATURING FINANCIAL INDEBTEDNESS OF EUR 145.9 MILLION UNTIL 30 SEPTEMBER 2025

Potsdam, Germany, 25 June 2024 - The Management Board of Deutsche Konsum REIT-AG ("**Company**") (ISIN: DE000A14KRD3 | WKN: A14KRD | ticker symbol: DKG) today agreed to issue two registered bonds in exchange for three corporate bonds issued by the Company with a total volume of EUR 145.9 million. This leads to an extension of the term of the financial indebtedness until 30 September 2025. In particular,

- the issue of a registered bond with a nominal amount of EUR 105.9 million in exchange for the EUR 70.0 million corporate bond issued on 5 April 2019 (ISIN DE000A2TR5A0) and the EUR 35.9 million corporate bond issued on 31 May 2018 (DE000A2G8WQ9), both maturing on 30 June 2024 (after the last extension dated 2 May 2024), as well as
- the issue of a registered bond with a nominal amount of EUR 40.0 million in exchange for the EUR 40.0 million corporate bond issued on 10 March 2020 (ISIN DE000A2YN124), maturing on 10 March 2025,

was agreed. Both newly issued registered bonds are secured by land charges and mature on 30 September 2025. The Company intends to repay the registered bonds in part early using the net proceeds from the partial portfolio sale announced on 28 March 2024 and from refinancing.

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Konsum REIT-AG have not been and will not be registered under the U.S. Securities Act of 1933, as amended.

DKR has a primary listing on the Prime Standard on the Frankfurt Stock Exchange and a secondary listing on the JSE.

Potsdam, 25 June 2024

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