

Invicta Holdings Limited and its subsidiaries ("Invicta" or "the Company" or "the Group")  
(Incorporated in the Republic of South Africa)  
Registration number 1966/002182/06 | Share code: IVT | ISIN: ZAE000029773  
Preference share code: IVTP | ISIN: ZAE000173399

To view the full announcement please visit our website at [www.invictaholdings.co.za](http://www.invictaholdings.co.za)

## Audited annual consolidated results and cash dividend declaration for the year ended 31 March 2024

FINANCIAL SUMMARY		31 March 2024	31 March 2023	% Change
Shareholder's equity	R'000	<b>5 770 060</b>	5 339 135	8
Revenue	R'000	<b>8 278 977</b>	7 769 948	7
Profit for the year	R'000	<b>584 117</b>	587 245	(1)
Basic earnings per share	cents	<b>492</b>	481	2
Headline earnings per share	cents	<b>470</b>	488	(4)
Sustainable headline earnings per share*	cents	<b>488</b>	464	5
Net asset value per ordinary share	cents	<b>5 250</b>	4 634	13
Dividend per share	cents	<b>105</b>	100	5

\* Please refer to note 33 of the Annual Financial Statements for the computation of sustainable headline earnings per share.

The audited annual consolidated financial statements for the year ended 31 March 2024 ("AFS") have been audited by Ernst & Young Inc., who expressed an unmodified audit opinion.

This short-form announcement is the responsibility of the Directors and is only a summary of the information contained in the AFS and does not contain full or complete details. Any investment decisions should be based on the AFS available on the JSE cloudlink at <https://senspdf.jse.co.za/documents/2024/jse/isse/IVT/YE2024.pdf> and which is also available on our website [www.invictaholdings.co.za](http://www.invictaholdings.co.za).

Copies of the AFS may be requested from the company secretary at [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

### Ordinary share cash dividend

Notice is hereby given that the Directors of the Company have declared a gross cash dividend of 105 cents per ordinary share for the year ended 31 March 2024. Dividends are to be paid out of distributable reserves. Dividend tax (DT) of 20% will be withheld in terms of the Income Tax Act for those shareholders who are not exempt from DT. In accordance with paragraphs 11.17(a) and 11.17(c) of the JSE Listings Requirements, the following additional information is disclosed:

- The gross local dividend amount is 105 cents per ordinary share for shareholders exempt from the DT;
- The net local dividend amount is 84 cents per ordinary share for shareholders liable to pay the DT;
- Invicta has 96 842 425 ordinary shares in issue; and
- Invicta's income tax reference number is 9400/012/03/6.

The salient dates for the ordinary share cash dividend are as follows:

Last day of trade to receive a dividend	Tuesday, 30 July 2024
Shares commence trading "ex" dividend	Wednesday, 31 July 2024
Record date	Friday, 2 August 2024
Payment date	Monday, 5 August 2024

Share certificates may not be dematerialised or rematerialised between Wednesday, 31 July 2024 and Friday, 2 August 2024, both days inclusive.

### By order of the board

**STEVEN JOFFE**  
Chief Executive Officer  
24 June 2024

**NAZLEE RAJMOHAMED**  
Group Financial Director

#### Invicta Holdings Limited

#### Registered office:

3 Droste Crescent, Droste Park,  
Johannesburg, Gauteng, 2094

#### Transfer secretaries:

Computershare Investor Services Proprietary Limited,  
Rosebank Towers, 15 Biermann Avenue,  
Rosebank, 2196

#### Directors:

Dr CH Wiese\* (Chairman), S Joffe (CEO), C Barnard,  
N Rajmohamed, LR Sherrell\*, RA Wally\*, Adv JD Wiese\*,  
PM Makwana<sup>^</sup>, I Van Heerden\*, F Davidson<sup>^</sup>

\* Non-executive    <sup>^</sup> Independent non-executive

#### Sponsor:

Nedbank Corporate and Investment Banking,  
a division of Nedbank Limited