

NEDBANK LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 1951/000009/06
JSE Alpha Code: NBKP

LISTINGS OF EQUITY LINKED NOTES

The JSE Limited has granted approval to Nedbank Limited for new equity linked notes listings under the Nedbank Limited Structured Note Programme dated 8 February 2019 as follows:

New instrument code:	NWF013
Authorised programme size:	R60,000,000,000.00
Total amount in issue prior to this issuance:	R30,431,643,243.00
Instrument type:	Equity linked note
Nominal issued:	R21,897,000.00
Issue size (actual number):	21,897
Issue price:	100%
Reference equity index:	Solactive Artificial Intelligence Selection PR Index
Initial index level:	3,497.60, being the closing level of the Solactive Artificial Intelligence Selection PR Index on 14 June 2024
Trade type:	Price
Maturity date:	22 December 2034
Issue date:	24 June 2024
Date convention:	Modified following business day
ISIN:	ZAE000335410
Additional information:	Foreign status, unsecured senior notes

New instrument code:	NELN13
Authorised programme size:	R60,000,000,000.00
Total amount in issue prior to this issuance:	R30,431,643,243.00
Instrument type:	Equity linked note
Nominal issued:	R4,896,000.00
Issue size (actual number):	4,896
Issue price:	100%
Reference equity index:	FTSE/JSE Top 40 Index
Initial index level:	70,519.55, being the closing level of FTSE/JSE Top 40 Index on 14 June 2024
Trade type:	Price
Maturity date:	22 December 2034
Issue date:	24 June 2024
Date convention:	Modified following business day
ISIN:	ZAE000335709
Additional information:	Domestic status, unsecured senior notes

The Applicable Pricing Supplements are available at: [Debt investors programme \(nedbank.co.za\)](https://www.nedbank.co.za/debt-investors-programme)

21 June 2024

Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited