

**BRAIT INVESTMENT HOLDINGS LIMITED**

(Registered in Mauritius as a Public Limited Company)

(Registration number: 183308 GBC)

JSE Alpha code: BIHLEB ISIN: MU0707E00002

LEI: 8755004E9YEXF8GH CY56

Bond CFI: DCFUCR Bond FISN: Brait/5.00 FXD BD 20241203

(the "**Issuer**")

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**NOTICE REQUESTING WRITTEN CONSENT FROM THE BONDHOLDERS OF THE  
OUTSTANDING**

**R3,000,000,000 5.00% SENIOR UNSECURED EXCHANGEABLE BONDS WITH A PRINCIPAL  
AMOUNT OF R1,000 EACH DUE 2024 EXCHANGEABLE INTO BRAIT PLC ORDINARY SHARES**

**(THE "EXCHANGEABLE BONDS") ISSUED BY BRAIT INVESTMENT HOLDINGS LIMITED**

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Bondholders are referred to the announcement released by the Issuer on the JSE Limited Stock Exchange News Service, on Wednesday, 19 June 2024 in which the Issuer gave notice requesting written consent from the Bondholders of the outstanding Exchangeable Bonds issued on 20 December 2021 for the Extraordinary Resolutions to be passed by written resolution ("**Extraordinary Written Resolutions**") proposed by the Issuer described therein.

Bondholders are hereby advised that the Issuer has made the following changes in the notice of consent:

- Section 5: The Deadline Date has been changed from 1 July 2024 to 3 July 2024;
- Section 6.2: Replaced "in accordance with the existing terms and conditions of the Exchangeable Bonds" with "to ZAR2.21" in the fourth bullet point under section 6.2; and
- Section 7.3: The announcement date has been changed from 2 July 2024 to 3 July 2024.

Port Louis, Mauritius

21 June 2024

The Issuer is a wholly owned subsidiary of Brait P.L.C., an investment holding company. BIH's Bonds are dual listed on the Main Board of the exchange operated by the JSE Limited ("**JSE**") as well as the Official Market of the Stock Exchange of Mauritius ("**SEM**").

**JSE Debt Sponsor:**

Rand Merchant Bank (a division of FirstRand Bank Limited)

**SEM Authorised Representative and Sponsor:**

Perigeum Capital Ltd