EFORA ENERGY LIMITED (Incorporated in the Republic of South Africa) (Registration number 1993/000460/06) JSE Share Code: EEL ISIN: ZAE000248258 ("the Company" or together with its subsidiaries and joint venture "the Group")



UNREVIEWED INTERIM CONSOLIDATED FINANCIAL STATEMENTS FOR THE SIX MONTHS ENDED 31 AUGUST 2023

SALIENT FEATURES

- Revenue increased to R24.9 million (August 2022: No revenue for the period due to the impact of the disposals of Afric Oil Proprietary Limited and the Lagia operations in March 2022 and September 2021, respectively).
- Headline earnings per share decreased by 1.45 cents to a headline loss per share of 0.74 cents (August 2022: headline earnings per share of 0.71 cents).
- Earnings per share decreased by 1.45 cents to a loss per share of 0.74 cents (August 2022: earnings per share of 0.71 cents).
- No dividend declaration for the six months ended 31 August 2023 (August 2022: nil).

SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors of the Company. It contains only a summary of the information in the full announcement ("Full Announcement") and does not contain full or complete details.

The Full Announcement can be found at:

https://senspdf.jse.co.za/documents/2024/JSE/ISSE/EELE/EELHY24.pdf

Copies of the Full Announcement are also available for viewing on the Company's website at https://www.eforaenergy.com/category/investor-centre/financial-results/.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement.

The interim consolidated financial statements for the six months ended 31 August 2023 ("Interim Results") of Efora, as contained in the Full Announcement, have not been reviewed by the Company's auditor. SizweNtsalubaGobodo Grant Thornton Inc. The Interim Results are available on the Company's website at https://www.eforaenergy.com/category/investor-centre/financialresults/.

Johannesburg 18 June 2024

Sponsor **PSG** Capital



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