

ENX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ENX ISIN: ZAE000222253

("enX" or "the Company")



DECLARATION OF A SPECIAL DISTRIBUTION OF R5.00 PER SHARE

Shareholders are referred to the announcement today regarding the closing of the divestment of Eqstra Investments Holdings Proprietary Limited and the receipt of ZAR990 500 000 net of retention and escrow amounts. The directors of enX regard these proceeds as surplus to the operational requirements of enX. Accordingly, it has resolved to declare a gross special distribution of R5.00 (500.0 cents) per enX share (the "**Distribution**") to enX ordinary shareholders that are recorded as such on Friday, 12 July 2024. The Distribution will be deemed to be a dividend, for South African tax purposes, in terms of section 1 of the Income Tax Act No 58 of 1962 ("Income Tax Act") being a distribution to shareholders not funded from Contributed Tax Capital as defined in the Income Tax Act. A dividend withholding tax of 20% will be applicable to all shareholders who are not exempt. A net special distribution of R4.00 (400.0 cents) per enX ordinary share will therefore be applicable to them. Application has been made to the exchange control division of the South African Reserve Bank for approval of the Distribution. Once received, the finalisation information pertaining to the payment of the Distribution will be communicated to shareholders.

Indicative salient information, dates and times relating to the Distribution:

The indicative salient dates relating to the Distribution are set out below and will be confirmed with the finalisation information announcement:

Issued share capital as at declaration date	182 312 650
Company Tax Reference Number	9483233145
	2024
Declaration date announcement in respect of the Distribution released on SENS	Thursday, 13 June
Finalisation date announcement in respect of the Distribution released on SENS (anticipated) on or about	Monday, 01 July
Last day to trade in enX ordinary shares in order to receive the Distribution	Tuesday, 09 July
enX ordinary shares trade 'ex' the entitlement to receive the Distribution from	Wednesday, 10 July
Record date for receipt of the Distribution	Friday, 12 July
Distribution paid to enX ordinary shareholders	Monday, 15 July

Notes

1. All times given are local times in South Africa.
2. The dates and times set out above are subject to change. Any such change will be released on SENS.
3. No dematerialisation or rematerialisation of enX ordinary shares may take place between Wednesday, 10 July 2024 and Friday, 12 July 2024, both days inclusive.

13 June 2024

Sponsor

The Standard Bank of South Africa Limited