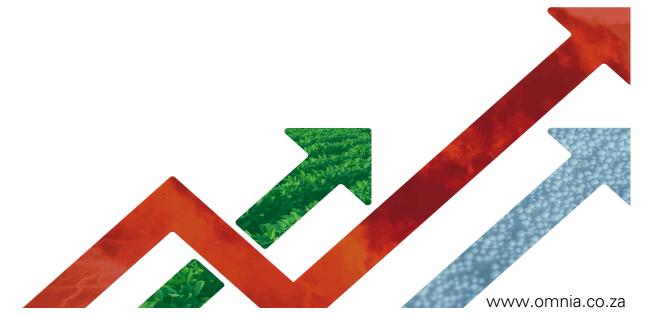


Audited results for the year ended 31 March 2024



"Omnia's resilience and strategic agility was demonstrated in FY24, evidenced by strong cash flows, improved margins, and sustained profitability despite volatile market conditions and a substantial decline in commodity prices. These results were underpinned by the successful execution of our strategy and ongoing disciplined capital allocation. Our focused approach has led to increased geographic diversification, substantial global growth in the Mining segment, enhanced efficiencies in our core operations and security of supply to our customers. Our financial position remains strong as we continue to invest in our business and deliver consistent returns. Since raising capital of R2.0 billion in FY20, we have settled debt in excess of R4.0 billion, invested R2.8 billion in capex and returned R4.3 billion to shareholders. Our steadfast commitment to excellence, underpinned by our core values have been instrumental in driving our success. The progress we have made is testament to the dedication and teamwork of our colleagues worldwide, who have worked tirelessly towards achieving our strategic objectives of improving the resilience and sustainability of our business through economic cycles and ensuring we fulfil our purpose of innovating to enhance life, together creating a greener future." – Seelan Gobalsamy (CEO)

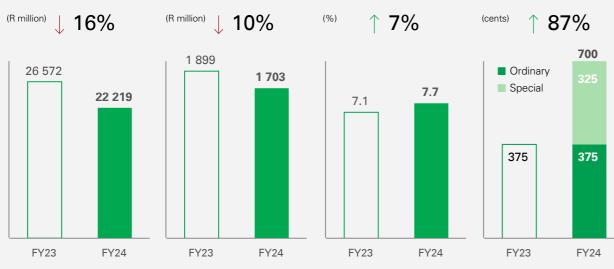
ESG HIGHLIGHTS Greenhouse gas Water recycled or Recordable case Renewable energy rate emissions reused (number of recordable (tonnes CO2e) solar generation (megalitres) cases or injuries relative (output in MWh to 200 000 working/ exposure hours) 187 602 12 976 174 0.16 156 759 140 4 911 0.05 FY24 FY23 FY23 FY24 FY23 FY24 FY23 FY24 Water use efficiency improved Energy use efficiency (net) improved (gigajoules per tonne manufactured) (kilolitres per tonne manufactured) 0.26 0.41 (FY23: 0.30) (FY23: 0.44) **B-BBEE** rating remained stable **Global Credit Rating improved** long term: A+ \leftrightarrow Level 2

FINANCIAL INDICATORS

Operating profit

(FY23: Level 2)

Revenue



Net cash position² increased by 27%

R2 301million (FY23: R1 818 million)

 \leftrightarrow 737 cents

(FY23: 739 cents)

Adjusted earnings per share³ stable 742 cents (FY23: 744 cents)

Adjusted headline earnings per share³ stable

short term: A1, both with stable outlook

Dividends declared

short term: A1 with a positive outlook)

(FY23: long term A

Operating margin

Net working capital decreased by 15%

R3 604 million

(FY23: R4 240 million)

Earnings per share increased by 2%

705 cents

(FY23: 692 cents)

Net asset value increased by 6%

R10 820 million

(FY23: R10 255 million)

Headline earnings per share decreased by 6%

699 cents (FY23: 742 cents)

¹ The board has declared a final ordinary gross cash dividend of 375 cents per ordinary share totalling R619 million and a special gross cash dividend of 325 cents per ordinary share totalling R537 million, payable from income in respect of the year ended 31 March 2024. An announcement relating to the salient dates and the tax treatment of the ordinary and special dividend will be released on SENS.

Effective from 1 April 2023, the functional currency of Omnia Zimbabwe changed from ZWL to USD, removing the requirement to apply IAS 29 Financial Reporting in Hyperinflationary Economies. As the comparative results for FY23 include Omnia Zimbabwe (consisting of Omnia Zimbabwe and including the Acol joint venture and the hyperinflation net monetary adjustments attributable to IAS 29 Financial Reporting in Hyperinflationary Economies), the adjusted earnings measures, which exclude the performance of Omnia Zimbabwe, remain the measures that provide stakeholders with better clarity on the Group's underlying performance for FY24 when compared to the prior year. These earnings measures will be discontinued

Omnia Holdings Limited (Incorporated in the Republic of South Africa) Registration number 1967/003680/06 JSE code: OMN LEI NUMBER: 529900T6L5CEOP1PNP91 ISIN: ZAE000005153 (Omnia or the Company) Executive directors: T Gobalsamy (chief executive officer), S Serfontein (finance director) Non-executive directors: T Eboka (chair), Prof N Binedell, R Bowen (British), G Cavaleros, S Mncwango, T Mokgosi-Mwantembe, W Plaizier (Dutch), R van Dijk Company secretary: A Ellis

JSE sponsor: Java Capital Date of announcement: 10 June 2024

SEGMENTAL HIGHLIGHTS

Agriculture (excluding Zimbabwe)

Operating profit Operating margin 22% **↓ 21%** 2% R11 439 million R992 million 8.7%

The period under review was characterised by a substantial decline in commodity prices. Despite the lower and volatile price environment, the Agriculture segment delivered a resilient performance. Strong sales volumes in South Africa underpinned by disciplined working capital management limited price risk and partially offset the impact of the commodity price volatility on overall revenue and profitability. Across Africa, the business faced macro-economic challenges and changing market dynamics that adversely impacted operations. This was partially mitigated by market diversification efforts across the region into the commercial and retail sectors. Internationally, despite reduced volumes, the business maintained strong margins. Export volumes were lower due to operational issues experienced in the first half of the year at two large customers, these issues were resolved in the latter part of the year

Through our integrated operating model we were able to balance procured and manufactured products and the allocation thereof between the Agriculture and Mining segments, which mitigated supply chain and local infrastructure challenges and ensured security of supply to our customers. Overall cost savings in manufacturing, improved plant reliability and higher capacity utilisation supported increased volumes and enabled third-party ammonia derivative sales. The continued execution of our diverse sourcing strategy further contributed to margin enhancement.

We will continue to leverage our supply chain and manufacturing capabilities in SADC and explore options to enhance security of supply to all our customers. Positioning the segment around a comprehensive Agri-solutions offering is crucial to support farmers in addressing the challenges of meeting increased crop demand, reducing environmental impact while adapting to climate change, and lowering costs. Our Nutriology® model provides solutions to mitigate risk and maximise nutrient and water use efficiency, which together with our 70-year-old brand and deep customer relationships, presents us with a unique opportunity to grow. In Africa, we continue to review our business models in light of a challenging operating environment. Furthermore, our high-quality AgriBio offering aims to scale distribution internationally and strengthen its brand presence.



Mining

Revenue Operating profit **Operating margin** 30% 3% 26% 12.1% R8 289 million R999 million

The Mining segment delivered exceptional performance against the backdrop of macro-economic and infrastructure challenges experienced throughout the year, maintaining security of supply to our r strategy of diversifying earnings through the international business substantially increasing profitability, underpinned by higher volumes and profit contribution from Canada, Indonesia and West Africa. Higher margins were achieved through the increased contribution from international operations, improved product mix in Mining Chemicals, and management actions achieving cost efficiencies. In South Africa, our volumes also grew in a declining market through new and contract extensions.

The segment will continue to target growth by leveraging innovative and sustainable solutions globally, whilst also delivering value through focused management, stringent cost control and process optimisation. In Africa, multiple growth opportunities will continue to be developed while volume growth and significant expansion is anticipated in the mining chemicals sector. We anticipate further volume growth in the Mining segment through our partnership in Canada and profitability improvements via our joint venture in Indonesia, whilst opportunities in Australia and other global markets are being pursued.



Chemicals Revenue Operating profit Operating margin 89% 23% **92%** 0.5% R2 112 million R11 million

The Chemicals segment faced significant challenges in the South African market, exacerbated by a confluence of adverse macro-economic conditions, reduced demand due to lower consumer spending and failing infrastructure. The resultant pressure on trading volumes and margins led to a substantial decline in revenue. Difficulties were compounded during the year by supply disruptions, including a prolonged unplanned shutdown at a key supplier. The operating environment is expected to remain challenging, however the segment remains focused on positioning itself for sustainable profitability by enhancing operational efficiencies and ensuring security of supply to our customers through management of principal relationships. Management actions are being taken to address this

In the medium to long-term, the focus remains on sourcing and supplying green and environmentally friendly alternative chemistries and solutions across the sectors. This will enable the business to shift towards an improved value proposition for customers who are operating in the context of heightened



South African Revenue Service (SARS) international tax dispute update

On 30 September 2022, SARS partially allowed our objection to the additional tax assessments raised in respect of the Group's 2014 to 2016 years of assessment, resulting in a nominal reduction in the original tax assessments raised by SARS. The Group disagrees with SARS' findings and lodged an appeal against the revised assessments indicating our willingness to participate in Alternative Dispute Resolution (ADR) proceedings. On 17 February 2023, SARS confirmed that the matter was appropriate for ADR, suspending the appeal until the ADR process is concluded. In the interim, the parties have been attempting to resolve the matter, failing which the appeal process will resume. While the ADR process has been the primary focus for achieving this objective it is possible that other avenues, including seeking adjudication by the courts may be necessary.

SHORT FORM ANNOUNCEMENT - This announcement is the responsibility of the directors and is only a summary of information in the audited consolidated annual financial statements for the year ended 31 March 2024 of Omnia Holdings Limited and its subsidiaries (FY24 AFS) and does not contain full or complete details. Any investment decisions by investors and/or shareholders should be based on the FY24 AFS, which are available at the following link https://senspdf.jse.co.za/documents/2024/JSE/ISSE/OMN/FY24.pdf and published on the Company's website on the following link: https://www.omnia.co.za/downloads/send/104-FY2024/469-AFS-F2024.

The FY24 AFS, including the audit opinion of the external auditor, Deloitte & Touche, which sets out the key audit matter and basis of its unmodified opinion, are available on the Company's website on https://www.omnia.co.za/downloads/send/104-FY2024/469-AFS-F2024. This announcement itself is not audited, but is extracted from the FY24 AFS. Omnia also voluntarily publishes supplementary information to the FY24 AFS, which includes, inter alia, directors' commentary and outlook and is available at the Company's website at the following link:

https://www.omnia.co.za/downloads/send/104-FY2024/471-long-form-FY2024.

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