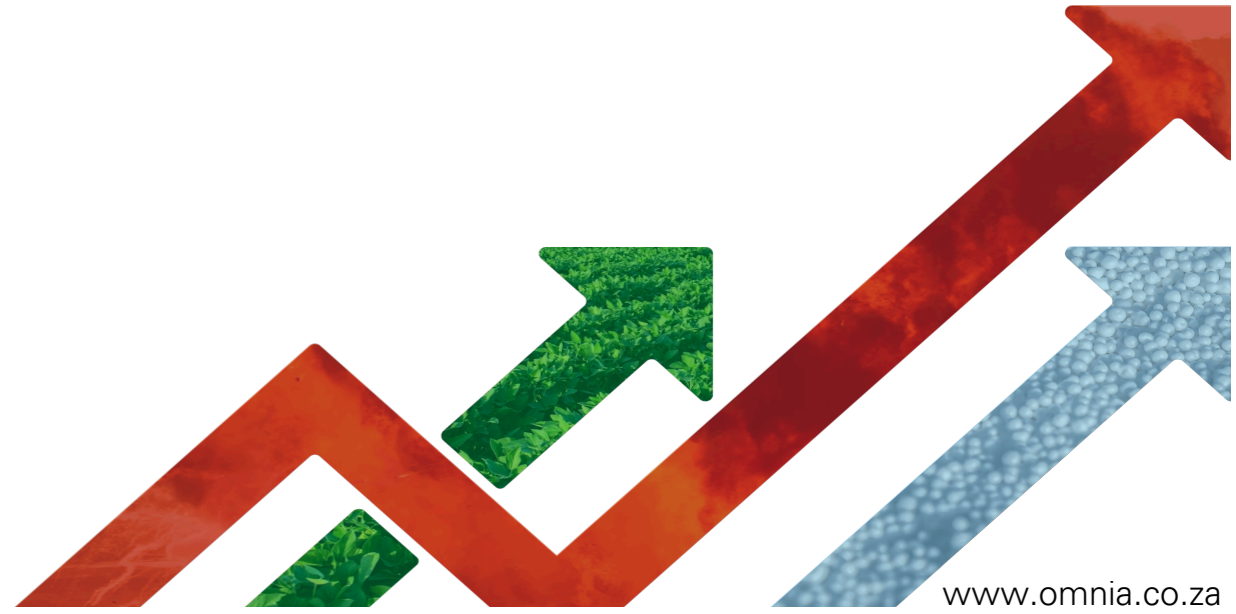




# Audited results for the year ended 31 March 2024



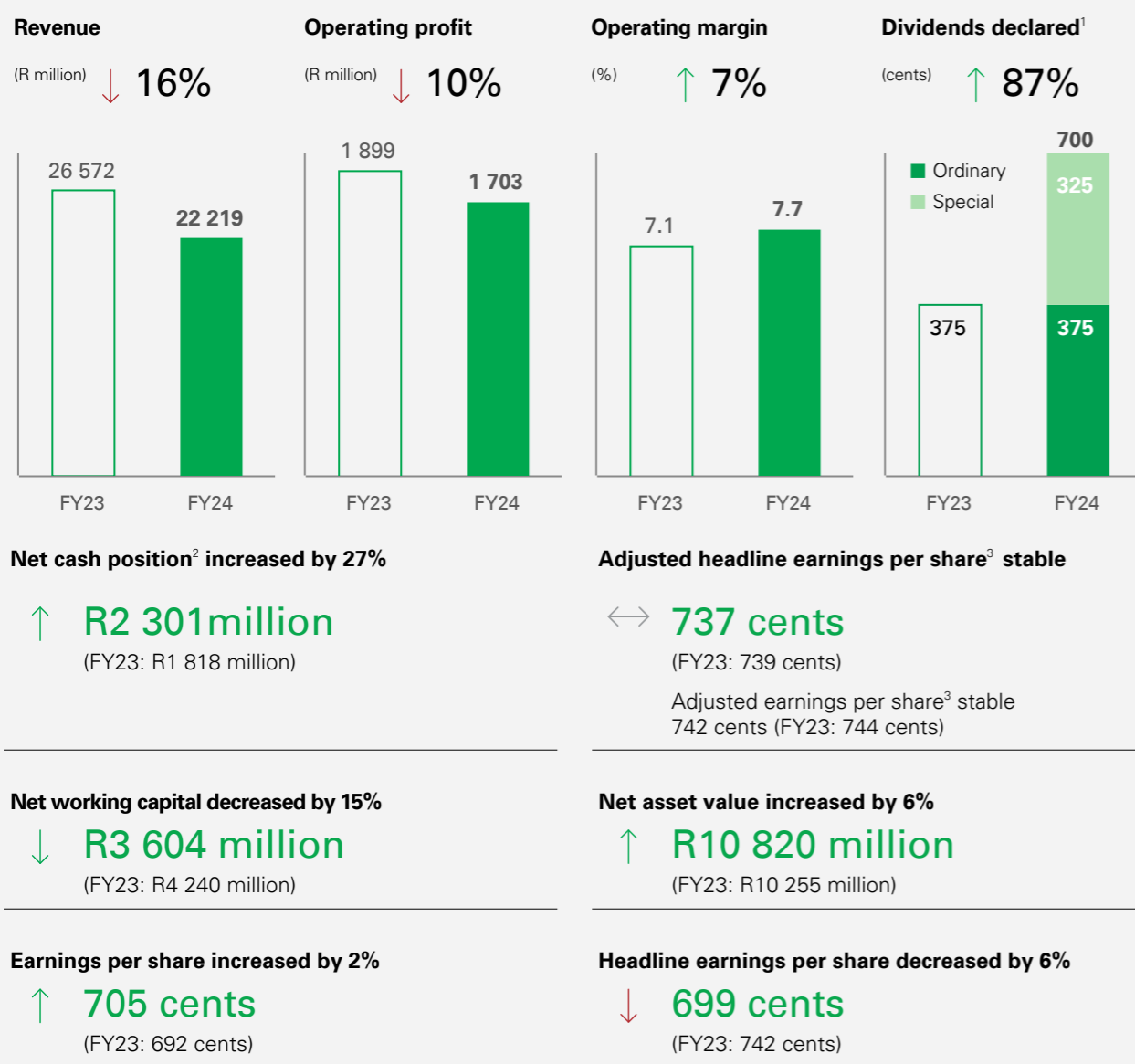
www.omnia.co.za

“Omnia’s resilience and strategic agility was demonstrated in FY24, evidenced by strong cash flows, improved margins, and sustained profitability despite volatile market conditions and a substantial decline in commodity prices. These results were underpinned by the successful execution of our strategy and ongoing disciplined capital allocation. Our focused approach has led to increased geographic diversification, substantial global growth in the Mining segment, enhanced efficiencies in our core operations and security of supply to our customers. Our financial position remains strong as we continue to invest in our business and deliver consistent returns. Since raising capital of R2.0 billion in FY20, we have settled debt in excess of R4.0 billion, invested R2.8 billion in capex and returned R4.3 billion to shareholders. Our steadfast commitment to excellence, underpinned by our core values have been instrumental in driving our success. The progress we have made is testament to the dedication and teamwork of our colleagues worldwide, who have worked tirelessly towards achieving our strategic objectives of improving the resilience and sustainability of our business through economic cycles and ensuring we fulfil our purpose of innovating to enhance life, together creating a greener future.” – **Seelan Gobalsamy (CEO)**

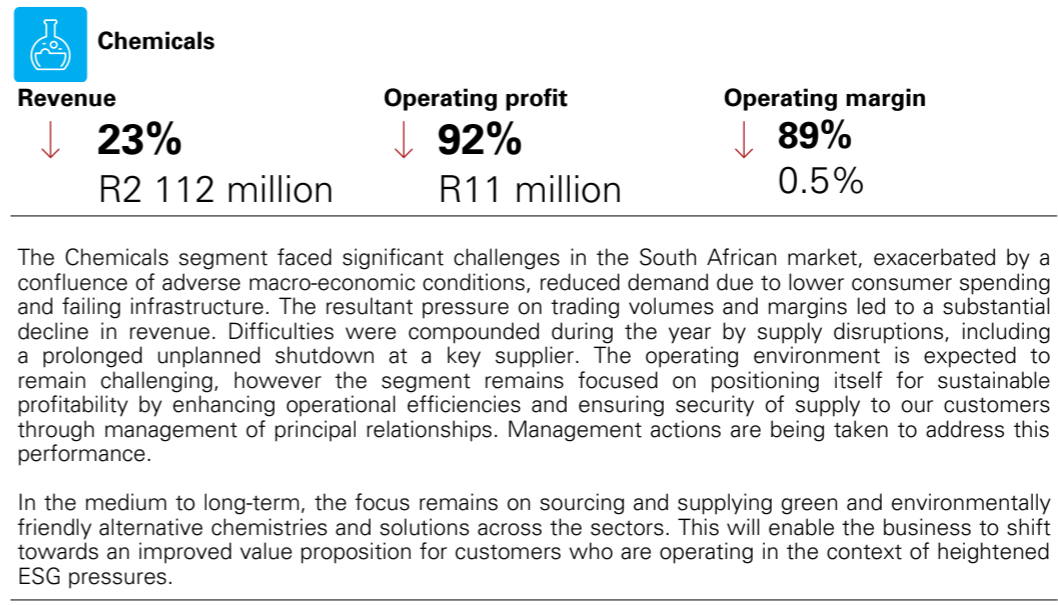
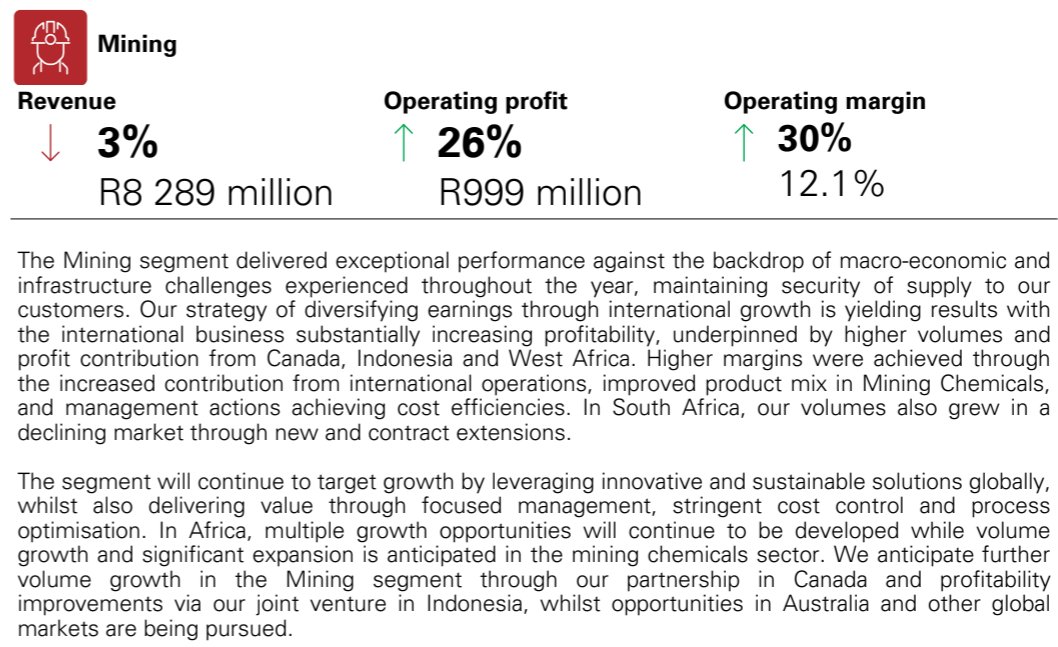
## ESG HIGHLIGHTS



## FINANCIAL INDICATORS



## SEGMENTAL HIGHLIGHTS



### South African Revenue Service (SARS) international tax dispute update

On 30 September 2022, SARS partially allowed our objection to the additional tax assessments raised in respect of the Group’s 2014 to 2016 years of assessment, resulting in a nominal reduction in the original tax assessments raised by SARS. The Group disagrees with SARS’ findings and lodged an appeal against the revised assessments indicating our willingness to participate in Alternative Dispute Resolution (ADR) proceedings. On 17 February 2023, SARS confirmed that the matter was appropriate for ADR, suspending the appeal until the ADR process is concluded. In the interim, the parties have been attempting to resolve the matter, failing which the appeal process will resume. While the ADR process has been the primary focus for achieving this objective it is possible that other avenues, including seeking adjudication by the courts may be necessary.

**SHORT FORM ANNOUNCEMENT** – This announcement is the responsibility of the directors and is only a summary of information in the audited consolidated annual financial statements for the year ended 31 March 2024 of Omnia Holdings Limited and its subsidiaries (FY24 AFS) and does not contain full or complete details. Any investment decisions by investors and/or shareholders should be based on the FY24 AFS, which are available at the following link <https://senspdf.jse.co.za/documents/2024/JSE/ISSE/OMN/FY24.pdf> and published on the Company’s website on the following link: <https://www.omnia.co.za/downloads/send/104-FY2024/469-AFS-F2024>. The FY24 AFS, including the audit opinion of the external auditor, Deloitte & Touche, which sets out the key audit matter and basis of its unmodified opinion, are available on the Company’s website on <https://www.omnia.co.za/downloads/send/104-FY2024/469-AFS-F2024>. This announcement itself is not audited, but is extracted from the FY24 AFS. Omnia also voluntarily publishes supplementary information to the FY24 AFS, which includes, inter alia, directors’ commentary and outlook and is available at the Company’s website at the following link: <https://www.omnia.co.za/downloads/send/104-FY2024/471-long-form-FY2024>.

<sup>1</sup> The board has declared a final ordinary gross cash dividend of 375 cents per ordinary share totalling R619 million and a special gross cash dividend of 325 cents per ordinary share totalling R537 million, payable from income in respect of the year ended 31 March 2024. An announcement relating to the salient dates and the tax treatment of the ordinary and special dividend will be released on SENS.  
<sup>2</sup> Excluding lease liabilities.  
<sup>3</sup> Effective from 1 April 2023, the functional currency of Omnia Zimbabwe changed from ZWL to USD, removing the requirement to apply IAS 29 Financial Reporting in Hyperinflationary Economies. As the comparative results for FY23 include Omnia Zimbabwe (consisting of Omnia Zimbabwe and including the Acol joint venture and the hyperinflation net monetary adjustments attributable to IAS 29 Financial Reporting in Hyperinflationary Economies), the adjusted earnings measures, which exclude the performance of Omnia Zimbabwe, remain the measures that provide stakeholders with better clarity on the Group’s underlying performance for FY24 when compared to the prior year. These earnings measures will be discontinued from our 2025 financial reporting period.