

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

(the “**Company**” or “**THL**”)



NOTICE TO AFFECTED PERSONS OF TONGAAT HULETT LIMITED

Shareholders are advised that a notice has been issued in accordance with section 128 of the Companies Act 71 of 2008 (“**the Act**”), as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Act, to Affected Persons (“**Notice**”).

Shareholders are referred to the previous SENS announcement released on 8 May 2024 and should note that the Company and the joint business rescue practitioners of the Company (“**BRPs**”) have brought an application for leave to appeal in the Supreme Court of Appeal in Bloemfontein, against the judgment of Honourable Judge Vahed (“**Vahed J**”) dated 4 December 2023 in the High Court of South Africa, KwaZulu Natal Local Division, Durban under case number D4472/2023. In the application for leave to appeal the Company and the BRPs seek the following order:

- That leave to appeal be granted to the applicants to appeal the whole of the judgment and order, including as to costs, granted by Vahed J on 4 December 2023.
- That the costs of this application for leave to appeal be costs in the appeal.
- That further and/or alternative relief be granted.

A copy of the founding papers in the application for leave to appeal is available on THL's website at <https://www.tongaat.com/business-rescue/>.

Shareholders and Affected Persons are also reminded that all notices and documents regarding the business rescue proceedings of the Company, including the abovementioned Notice, that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the THL website under the 'Business Rescue' tab <https://www.tongaat.com/business-rescue/>.

3 June 2024

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