

RFG HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2012/074392/06)
JSE share code: RFG
ISIN: ZAE000191979
(**"the Company"**)

DEALINGS IN SECURITIES BY AN ASSOCIATE OF A DIRECTOR OF A MAJOR SUBSIDIARY

In compliance with the JSE Limited Listings Requirements, the following information is disclosed:

Director	:	Richard Phillips
Company	:	RFG Foods (Proprietary) Limited, a major subsidiary of the Company
Name of associate	:	RK Phillips Family Trust
Relationship to director	:	Richard Phillips is a trustee and a beneficiary of the RK Phillips Family Trust
Date of transaction	:	31 May 2024
Nature of transaction	:	On market disposal of securities
Class of securities	:	Ordinary shares
Number of securities	:	179 223
Selling Price	:	R14.00
Total value of transaction	:	R2 509 122.00
Nature of interest	:	Indirect beneficial
Clearance obtained	:	Not required – associate dealing

Groot Drakenstein
3 June 2024

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)