

RFG HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2012/074392/06)
JSE share code: RFG
ISIN: ZAE000191979
("the Company")

DEALINGS IN SECURITIES BY DIRECTOR AND AN ASSOCIATE OF A DIRECTOR OF A MAJOR SUBSIDIARY

In compliance with the JSE Limited Listings Requirements, the following information is disclosed:

Director	:	Job Bonginkosi Mpele
Company	:	RFG Foods (Proprietary) Limited, a major subsidiary of the Company
Date of transaction	:	27 May 2024
Nature of transaction	:	On market disposal of securities
Class of securities	:	Ordinary shares
Number of securities	:	3 448
Selling Price	:	R14.00
Total value of transaction	:	R48 272
Nature of interest	:	Direct beneficial
Clearance obtained	:	Yes

Director	:	Richard Phillips
Company	:	RFG Foods (Proprietary) Limited, a major subsidiary of the Company
Name of associate	:	RK Phillips Family Trust
Relationship to director	:	Richard Phillips is a trustee and a beneficiary of the RK Phillips Family Trust
Date of transaction	:	27 May 2024
Nature of transaction	:	On market disposal of securities
Class of securities	:	Ordinary shares
Number of securities	:	737
Selling Price	:	R14.00
Total value of transaction	:	R10 318
Nature of interest	:	Indirect beneficial
Clearance obtained	:	Not required – associate dealing

Director	:	Richard Phillips
Company	:	RFG Foods (Proprietary) Limited, a major subsidiary of the Company
Name of associate	:	RK Phillips Family Trust
Relationship to director	:	Richard Phillips is a trustee and a beneficiary of the RK Phillips Family Trust
Date of transaction	:	30 May 2024
Nature of transaction	:	On market disposal of securities
Class of securities	:	Ordinary shares

Number of securities	:	202 391
Selling Price	:	R14.00
Total value of transaction	:	R2 833 474
Nature of interest	:	Indirect beneficial
Clearance obtained	:	Not required – associate dealing

Groot Drakenstein
31 May 2024

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)