

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
("Metrofile Holdings" or "the Company")

## DISCLOSURE OF SIGNIFICANT HOLDINGS OF METROFILE ORDINARY SHARES

In compliance with Section 122(3) (b) of the Companies Act, 2008 (Act 71 of 2008), as amended ("Companies Act") and paragraph 3.83(b) of the Listings Requirements of the JSE Limited ("JSE"), shareholders are advised that on Thursday, 30 May 2024, Metrofile received notification in terms of section 122(1) of the Companies Act, that:

- Subsidiaries of Sabvest Capital Limited ("Sabvest") previously collectively held 13,502% of the issued ordinary shares (net of treasury shares) in Metrofile. Sabvest Finance and Guarantee Corporation Proprietary Limited has disposed of its 8,527% interest in Metrofile shares and now does not hold any shares in Metrofile. Sabvest Investments Proprietary Limited has retained its interest of 4,975% in Metrofile shares (net of treasury shares) so that the holdings of Sabvest and its subsidiaries in Metrofile shares have now reduced below 5%; and
- Project Sauter Proprietary Limited ("Project Sauter") has acquired a beneficial interest in the securities of the company, such that the entire beneficial interest held by Project Sauter now amounts to 8.527% of the issued ordinary shares (net of treasury shares) of the Company. Project Sauter previously held 0% of the issued ordinary shares of the Company.

As required in terms of section 122(3) (a) of the Companies Act, Metrofile has filed the required notice with the Takeover Regulation Panel ("TRP").

The board of directors of the company accepts responsibility for the information contained in this announcement having relied on the notice information as provided by SABVEST and Project Sauter in the respective Form TRP 121.1 and, to the best of their knowledge and belief, such information is true and does not omit anything likely to affect the importance of such information contained herein.

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31 May 2024

Sponsor  
The Standard Bank of South Africa Limited