

# SENS ANNOUNCEMENT



## NAMPAK LIMITED

(Incorporated in the Republic of South Africa)  
(Registration number 1968/008070/06)  
Ordinary Share Code: NPK  
Ordinary share ISIN: ZAE000322095  
6.0% Preference Share Code: NPKP ISIN: ZAE000004958  
6.5% Preference Share Code: NPP1 ISIN: ZAE000004966  
LEI: 3789003820EC27C76729  
("Nampak" or "Company")

## CATEGORY 1 DISPOSALS - DISTRIBUTION OF CIRCULAR, NOTICE OF GENERAL MEETING AND SALIENT DATES AND TIMES

*Unless expressly defined, capitalised terms herein have the same meaning given to them in the Circular.*

### 1. Distribution of Circular

1.1 Shareholders are referred to the announcements released by the Company on SENS on 26 March 2024 and 16 May 2024 respectively ("**Announcements**"), advising shareholders of proposed disposals namely -

1.1.1 the disposal by Nampak Group of its liquid cartons business in South Africa by way of a sale of the SA Business, all the issued shares and shareholder claims in Nampak (Zambia) Limited and Nampak Malawi Limited Liquid; ("**Liquid Cartons Disposal**") and

1.1.2 the disposal by Nampak Group of its 100% interest in Nampak Bevcan Nigeria Limited ("**Bevcan Nigeria Disposal**"),

together ("**the Disposals**").

1.2 A Circular containing full details of the Disposals ("**Circular**") has today been distributed to Shareholders that were recorded as such in the Shareholders' register of the Company ("**Register**") on Friday, 24 May 2024. The Circular also incorporates a notice convening a General Meeting of Shareholders.

1.3 The Circular is available on Nampak's website at: <https://www.nampak.com/Investors/Financial-Information>

### 2. Notice of General Meeting

Notice is hereby given that the General Meeting of Shareholders will be held and conducted entirely by electronic communication, at 09h00 on Friday, 28 June 2024, to consider and, if deemed fit, pass, with or without modification the resolutions required to be approved by

Shareholders in order to authorise and implement the Disposals.

### 3. Salient Dates and times

2024

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Record date to be eligible to receive the Circular	Friday, 24 May
Date of issue of the Circular (incorporating the notice of General Meeting and form of proxy (blue))	Thursday, 30 May
Issue of Circular and notice of General Meeting announcement released on SENS	Thursday, 30 May
Last day to trade to be eligible to participate in and vote at the General Meeting	Tuesday, 18 June
Voting Record Date to participate in and vote at the General Meeting	Friday, 21 June
Registration to participate in and vote electronically at the General Meeting as set out in the notes to the notice of General Meeting by 09:00 on	Wednesday, 26 June
Proxy forms to be lodged with the transfer secretary as soon as possible for administrative purposes only, (preferably by 09:00), but in any event before the proxy exercises any rights of the Nampak Shareholder appointing the proxy at the General Meeting	Wednesday, 26 June
General Meeting to be held at 09:00 on	Friday, 28 June
Results of General Meeting released on SENS	Friday, 28 June

#### Notes:

1. All of the dates and times set out above are expected dates and times and are subject to change. Any changes made will be published to Shareholders by release on SENS.
2. Shareholders should note that as transactions in Shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three Business Days after such trade. Therefore, persons

who acquire Shares after the last day to trade in order to be eligible to vote at the General Meeting, namely, Tuesday, 18 June 2024, will not be able to attend, participate or vote at the General Meeting.

3. A Shareholder may email the Form of Proxy (blue) to the Transfer Secretaries (who will provide same to the chairman of the General Meeting) at any time before the appointed proxy exercises any of the relevant Shareholder's rights at the General Meeting (or any adjournment of the General Meeting), subject to the Transfer Secretaries verifying the Form of Proxy (blue) and proof of identification of the Shareholder before the Shareholder's rights are exercised at the General Meeting (or any adjournment of the General Meeting).
4. Dematerialised Shareholders, other than Own-Name Dematerialised Shareholders, must provide their CSDP or Broker with their instructions for voting at the General Meeting by the cut-off time and date stipulated by their CSDP or Broker in terms of the Custody Agreement between them and their CSDP or Broker.
5. No dematerialisation or rematerialisation of Shares may take place between the commencement of business on Wednesday, 19 June 2024 and the record date, both days inclusive.
6. If the General Meeting is adjourned or postponed, Forms of Proxy (blue) submitted for the initial General Meeting will remain valid in respect of any such adjournment or postponement.
7. All times given in this announcement are local times in South Africa.

Bryanston  
30 May 2024

Transaction Sponsor and  
Corporate Advisor in respect  
of the Liquid Cartons  
Disposal and Transaction  
Sponsor in respect of the  
Bevcan Nigeria Disposal



PSG CAPITAL

Financial advisor in  
respect of the Bevcan  
Nigeria Disposal



Independent  
Auditors



Legal advisor in respect of  
the Liquid Cartons Disposal



Legal advisor in respect  
of the Bevcan Nigeria  
Disposal

