

UBS AG, London Branch
("UBS AG" or the "Company")
(Incorporated and domiciled in Switzerland)
(Registration number: CHE-101.329.561)

ALPHA CODE: ABSGEA
ISIN: ZAE000272753

Notification to Noteholders of the Expiry for the UBS Certificates linked to the Absa Global Equity Multi-Factor Risk-Controlled (13%) ETN (the "Notes")- Series 3.

UBS Certificate linked to the Absa Global Equity Multi-Factor Risk-Controlled (13%) ETN (the "Notes") are hereby advised of the expiry for the abovementioned note as per the Final Terms.

Under the Terms, the abovementioned note shall expire on 11 June 2024. A Redemption Amount in respect of each Note of a nominal amount equal to the Calculation Amount will be payable on Payment Date.

1. Salient Dates for the Expiration

The following timetable sets out dates for the expiry of the abovementioned note:

Declaration and Finalisation Date	Monday, 27 May 2024
Last Day to Trade	Tuesday, 11 June 2024
Suspension Date	Wednesday, 12 June 2024
Final Redemption (Capital) Amount and announcement of amount by 11:00	Wednesday, 12 June 2024
Record Date	Friday, 14 June 2024
Payment Date	Tuesday, 18 June 2024
Termination Date	Wednesday, 19 June 2024

Notes:

1. All dates and times are references to South African standard time, unless otherwise specified.

The indicative Redemption Amount as at date of this announcement is ZAR 175.30 (Zac 17530.00) per Note.

For further information kindly contact:

UBS KeyInvest South Africa
Tel.: +27 11 322 7129 / 7317
E-mail: keyinvestza@ubs.com
Web: <http://keyinvest-za.ubs.com/products>

Johannesburg
27 May 2024

Sponsor: UBS South Africa (Pty) Limited