

**ABSA BANK LIMITED**  
**(Registration number 1986/004794/06)**

JSE Alpha Code: ASN338  
ISIN: ZAE000273793

JSE Alpha Code: ASN339  
ISIN: ZAE000273785

JSE Alpha Code: ASN340  
ISIN: ZAE000273777

**UPDATED ANNOUNCEMENT FOR THE REDEMPTION OF ASN338, ASN339 AND ASN340 FINANCIAL INSTRUMENTS**

Noteholders are referred to the announcement released on Monday, 20 May 2024 and are advised of the relevant expiry dates and final expiry prices for the ASN338, ASN339 and ASN340 notes, as set out below:

**ASN338 Note:**

JSE Short Code	ABMBSN338
JSE Alpha Code	ASN338
JSE Long Code	ABMBSN338-24MAY2024
ISIN	ZAE000273793
Issue Size	51,438
Payment (per unit)*	R601.0756
Finalisation Date by 11:00	Monday, 27 May 2024
Last Date to Trade	Tuesday, 04 June 2024
Suspension	Wednesday, 05 June 2024
Record Date	Friday, 07 June 2024
Payment Date*	Monday, 10 June 2024
Termination Date	Tuesday, 11 June 2024

**ASN339 Note:**

JSE Short Code	ABMBSN339
JSE Alpha Code	ASN339
JSE Long Code	ABMBSN339-24MAY2024
ISIN	ZAE000273785
Issue Size	15,054
Payment (per unit)*	R626.88128
Finalisation Date by 11:00	Monday, 27 May 2024
Last Date to Trade	Tuesday, 04 June 2024
Suspension	Wednesday, 05 June 2024
Record Date	Friday, 07 June 2024
Payment Date*	Monday, 10 June 2024
Termination Date	Tuesday, 11 June 2024

**ASN340 Note:**

JSE Short Code	ABMBSN340
JSE Alpha Code	ASN340
JSE Long Code	ABMBSN340-27MAY2024
ISIN	ZAE000273777
Issue Size	29,017
Payment (per unit)*	R632.92041
Finalisation Date by 11:00	Monday, 27 May 2024

Last Date to Trade	Tuesday, 04 June 2024
Suspension	Wednesday, 05 June 2024
Record Date	Friday, 07 June 2024
Payment Date*	Monday, 10 June 2024
Termination Date	Tuesday, 11 June 2024

\*All settlements happen outside of State.

27 May 2024

**Debt Sponsor**

Absa Corporate and Investment Bank, a division of Absa Bank Limited

