

MOMENTUM METROPOLITAN HOLDINGS LIMITED
Incorporated in the Republic of South Africa
Registration number: 2000/031756/06
ISIN Code: ZAE000269890
JSE Share Code: MTM
A2X Share Code: MTM
NSX Share Code: MMT
("MMH" or the "Company")

MOMENTUM METROPOLITAN LIFE LIMITED
Incorporated in the Republic of South Africa
Registration No: 1904/002186/06
LEI: 378900E0A78B7549C212
Company code: MMIG
("MML")

("Momentum Metropolitan" or the "Group")

CHANGE OF NAME, DISTRIBUTION OF CIRCULAR AND NOTICE IN TERMS OF SECTION 60 OF THE COMPANIES ACT NO.71 OF 2008

Shareholders of Momentum Metropolitan Holdings Limited are hereby advised that the Directors of the Company wish to propose that the name of the Group's holding company be shortened from Momentum Metropolitan Holdings Limited to Momentum Group Limited ("Change of Name").

Whilst the four brands (Momentum, Metropolitan, Guardrisk and Eris) will continue to operate as they currently do, the Group has deemed it necessary to simplify the holding company name.

DISTRIBUTION OF CIRCULAR

A Circular detailing the Change of Name will be distributed to Shareholders today, Friday, 24 May 2024. The Circular incorporates the proposed Shareholder Resolutions for the approval of the Change of Name in terms of section 60 of the Companies Act No. 71 of 2008. Shareholders are requested to vote on the proposed Shareholder Resolutions in accordance with the instructions contained in the Circular.

Copies of the Circular may be obtained during normal business hours from the registered office of the Company at 268 West Avenue, Centurion, 0157 and from the offices of the Company's sponsor, Merrill Lynch at The Place, 1 Sandton Drive, Sandton, 2196 from Friday, 24 May 2024 until Monday, 1 July 2024 (both days inclusive). A copy of the Circular will also be available on the Company's website (<https://www.momentummetropolitan.co.za/investor-relations/shareholder-centre/shareholder-notices>).

IMPORTANT DATES AND TIMES

Shareholders are referred to the table below setting out important dates and times in relation to the Change of Name and the proposed shareholder resolutions.

Event

Date (2024)

Record date to determine which Shareholders are eligible to receive this Circular	Friday, 17 May
Circular distributed to Shareholders	Friday, 24 May
Announcement on SENS regarding the posting of the Circular	Friday, 24 May
Deemed date of receipt of Circular	Friday, 31 May
Voting period opens	Friday, 31 May
Voting period closes	Monday, 1 July

Deadline for the exercise of voting rights by Shareholders in respect of the Shareholder Resolutions by 12:00 (12 noon) on	Monday, 1 July
Results of the voting to be released on SENS and the Company's website	Monday, 1 July or the Business Day on which the proposed Shareholder Resolutions are adopted, (f earlier
Change of Name special resolution lodged with CIPC for registration	Monday, 1 July
Expected date of CIPC registration of Change of Name special resolution	Monday 8 July
Expected release on SENS of the finalisation announcement in respect of the Change of Name, by 11:00	Tuesday, 9 July
Expected last day to trade prior to the Change of Name	Tuesday, 16 July
Expected termination date for trading under the name of "Momentum Metropolitan Holdings Limited" and commencement of trading under the new name "Momentum Group Limited", under share codes JSE/A2X "MTM", NSX "MMT", abbreviated name "MOMENTUM" and ISIN ZAE000269890 from the commencement of trade	Wednesday, 17 July
Expected record date for the Change of Name	Friday, 19 July
Expected date that the accounts of dematerialised Shareholders with their CSDPs or brokers will be updated with the new name	Monday, 22 July
Expected date that new share certificates will be issued to certificated Shareholders, posted by registered post, at their risk	Monday, 22 July

Notes:

1. The above dates and times are subject to change as they are subject to the filing of the relevant Special Resolution with the CIPC. Shareholders will be notified of any material changes which will be released on SENS.
2. All times quoted in this Circular are local times in South Africa.
3. Shareholders may not dematerialise or rematerialise their Shares after the last day to trade in Momentum Metropolitan Holdings Limited.
4. Shareholders may not transfer shares between Wednesday 17 July 2024 and Friday 19 July 2024 (both days inclusive).
5. Shareholders are reminded that shares in companies listed on the JSE can no longer be bought or sold on the JSE unless they have been dematerialised onto the Strate system. It is therefore suggested that certificated Shareholders should consider dematerialising their Shares and replacing them with electronic records of ownership. In this regard, Shareholders may contact either their own broker or a preferred CSDP, details of which are available from Strate at queries@strate.co.za or telephone +27 11 759 5300.
6. The Company will retain its historical financial and trading reference data.

Centurion
24 May 2024

Equity Sponsor
Merrill Lynch South Africa (Pty) Limited t/a BofA Securities

Sponsor in Namibia
Simonis Storm Securities (Pty) Limited