

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB390

ISIN No: ZAE000335386

Bond Code: AMB391

ISIN No: ZAE000335394

NEW FINANCIAL INSTRUMENTS LISTING

The JSE Limited has granted financial instruments listing to the **ABSA BANK LIMITED “AMB390 and AMB391”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R59,310,938,821.09 (including this tranche)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	24 May 2024
Issue Size	32,474
Issue Price (ZAR)	1,000
Maturity Date	25 May 2029
JSE Long Code	ABMBMB390-25MAY2029
JSE Short Code	ABMBMB390
JSE Alpha Code	AMB390
ISIN	ZAE000335386
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	24 May 2024
Issue Size	19,390
Issue Price (ZAR)	1,000
Maturity Date	24 May 2029
JSE Long Code	ABMBMB391-24MAY2029
JSE Short Code	ABMBMB391
JSE Alpha Code	AMB391
ISIN	ZAE000335394
Sector	Specialised Securities
Sub – Sector	Investment Products

23 May 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

