ABSA BANK LIMITED (Registration number 1986/004794/06) Bond Code: AMB389 ISIN No: ZAE000335303

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED** "**AMB389**" note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <u>https://www.absa.africa/absaafrica/investor-relations/debt-investors/</u>

INSTRUMENT TYPE:	INDEX-LINKED NOTES
Authorised Programme size	R80,000,000,000.00
Total Notes in issue	59,291,880,821.09 (including this tranche)
Full Note details are as follows:	
Index	BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)
Listing Date	23 May 2024
Issue Size	32,806
Issue Price (ZAR)	1,000
Maturity Date	24 May 2029
JSE Long Code	ABMBMB389-24MAY2029
JSE Short Code	ABMBMB389
JSE Alpha Code	AMB389
ISIN	ZAE000335303
Sector	Specialised Securities
Sub – Sector	Investment Products

22 May 2024

Debt Sponsor Absa Corporate and Investment Bank, a division of Absa Bank Limited

