

MOMENTUM METROPOLITAN HOLDINGS LIMITED
Incorporated in the Republic of South Africa
Registration number: 2000/031756/06
ISIN Code: ZAE000269890
JSE Share Code: MTM
A2X Share Code: MTM
NSX Share Code: MMT

("MMH" or the "Company")

DEALINGS IN SECURITIES BY AN ASSOCIATE OF A DIRECTOR

The Company announces that on 17 May 2024, it received a conversion notice from Off The Shelf Investments 108 (Pty) Limited to convert the remaining 28 060 898 convertible redeemable preference shares (preference shares) to ordinary shares (the Conversion). This relates to the preference shares issued pursuant to a BEE scheme announced on 17 June 2004. Shareholders should note that these preference shares have already been treated as dilutive (i.e. treated as converted) for Diluted Normalised Headline Earnings per share and for Embedded Value per share calculations. The Conversion is subject to Prudential Authority approval. Application to list the new ordinary shares will be made to the JSE upon receipt of Prudential Authority approval.

In terms of paragraph 3.63 of the JSE Limited Listings Requirements (Listings Requirements), the following information is disclosed:

Name of Associate:	Off The Shelf Investments 108 (Pty) Limited
Name of director and relationship to associate:	Paballo Joel Makosholo [Mr Makosholo is a non-executive director of MMH and executive director of Kagiso Tiso Holdings (Pty) Limited (KTH). Off The Shelf Investments 108 (Pty) Limited is a wholly owned subsidiary of KTH
Class of securities:	MMH ordinary shares
Nature of transaction:	Conversion of convertible redeemable preference shares into ordinary shares
Date of conversion:	28 June 2024
Number of securities:	28 060 898
Deemed conversion price:	R9.18 per share
Deemed transaction value:	R257 599 043.64

Nature and extent of
interest:

Indirect beneficial

Clearance obtained:

Yes

CENTURION

20 May 2024

Sponsor in South Africa

Merrill Lynch South Africa (Pty) Limited t/a BofA Securities

Sponsor in Namibia

Simonis Storm Securities (Pty) Limited