

UBS AG, London Branch
("UBS AG" or the "Company")
(Incorporated and domiciled in Switzerland)
(Registration number: CHE-101.329.561)

Share code: UEFPCA ISIN: ZAE000255477
Share code: UMMIEA ISIN: ZAE000261392
Share code: UMMIEB ISIN: ZAE000261400
Share code: UABSPA ISIN: ZAE000261590
Share code: UPCHPA ISIN: ZAE000263943
Share code: UOMWPA ISIN: ZAE000263919
Share code: USQCPA ISIN: ZAE000266409
Share code: UABCPA ISIN: ZAE000266417
Share code: UEFPCB ISIN: ZAE000277679
Share code: UMMIES ISIN: ZAE000278446
Share code: FNBGSE ISIN: ZAE000285433
Share code: FNBGEG ISIN: ZAE000285441
Share code: UEXGEP ISIN: ZAE000285425
Share code: GIMLPC ISIN: ZAE000315610
Share code: DNKOPP ISIN: ZAE000316170
Share code: CCMGCZ ISIN: ZAE000316303
Share code: ANCOMP ISIN: ZAE000316311
Share code: CLPASI ISIN: ZAE000316493
Share code: SAALG ISIN: ZAE000320859
Share code: SAAGG ISIN: ZAE000320842
Share code: SBTGFP ISIN: ZAE000320818
Share code: FNBLSP ISIN: ZAE000320834
Share code: MERGE ISIN: ZAE000320826
Share code: ISGLOB ISIN: ZAE000322491
Share code: UUQUAD ISIN: ZAE000322509
Share code: UBRAND ISIN: ZAE000322871
Share code: UUGSMC ISIN: ZAE000325015
Share code: UUSMC ISIN: ZAE000325031
Share code: BRNDZ ISIN: ZAE000326641
Share code: ASIAGR ISIN: ZAE000326666
Share code: UEFPCL ISIN: ZAE000326617
Share code: UCIGEP ISIN: ZAE000326625
Share code: UA8GRO ISIN: ZAE000333324

INFORMATION REGARDING THE COMPOSITION OF THE REFERENCE PORTFOLIO UNDERLYING THE NOTES

Holder and prospective investors are advised that the reference portfolio to the above notes may have been adjusted, pursuant to the Final Terms. Access to important information in the AMC factsheet (as at 30 April 2024) are available on the UBS AG website hosted at: <https://keyinvest-za.ubs.com/products/amc>

Further important information regarding the level of the reference portfolio underlying the notes can be requested from UBS South Africa at the contact details set out below. This information may be material in relation to the value of the notes and the level of risk which is associated with the notes.

UBS South Africa (Pty) Ltd,
144 Oxford Road
2196 Johannesburg (South Africa)

Tel.: +27-(0)11 322 7000
E-mail: keyinvestza@ubs.com

For further information kindly contact:
UBS KeyInvest South Africa
Tel.: +27 11 322 7129 / 7317
E-mail: keyinvestza@ubs.com
Web: <http://keyinvest-za.ubs.com>

Johannesburg
20 May 2024

Sponsor: UBS South Africa (Pty) Limited