



RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: RMH
("RMH" or "the Company")

FINALISATION ANNOUNCEMENT AND TRADING STATEMENT

FINALISATION ANNOUNCEMENT

Shareholders are referred to the announcement released on SENS on 24 April 2024. The announcement referred to the declaration of a special dividend subject to Exchange Control approval. RMH is now able to confirm that Exchange Control approval has been granted and the payment of the special dividend will proceed as per the below dates included in such announcement:

Shareholders' attention is drawn to the following important dates:

Last day to trade in order to participate in this special dividend	Monday, 27 May 2024
Shares commence trading ex-dividend on	Tuesday, 28 May 2024
Record date	Friday, 31 May 2024
Special dividend payment date	Monday, 3 June 2024

No dematerialisation or rematerialisation of share certificates may occur between Tuesday, 28 May 2024 and Friday, 31 May 2024 (both days inclusive).

TRADING STATEMENT

Pursuant to paragraph 3.4(b) of the JSE Listings Requirements, RMH is required to advise shareholders as soon as it is reasonably certain that the benchmark will differ by more than 20% from the previous corresponding period, in this instance, 31 March 2023.

Shareholders are reminded that RMH changed its year-end from March to September. Consequently, the interim results for the six months ended 31 March 2024 will incorporate audited results for the year ended 31 March 2023 for comparative purposes.

RMH provides the following guidance to its shareholders concerning RMH's net asset value per share for the 31 March 2024 period:

Cents per share	Expected range for the year ended 31 March 2024	Actual for the year ended 31 March 2023*	Range (%)
Net asset value	71.4 - 87.2	100.3	(13%) - (29%)

- * Shareholders are reminded that a special dividend of 23.5 cents per share was paid by RMH on the 29 January 2024. If the 31 March 2023 Net asset value is adjusted for the special dividend the benchmark will differ by less than 20%.

The financial information on which this trading statement is based has not been reviewed and reported on by RMH's external auditors.

Bryanston
20 May 2024

Sponsor
BSM Sponsors Proprietary Limited