

**Alphamin Resources Corp.**

Continued in the Republic of Mauritius

Date of incorporation: 12 August 1981

Corporation number: C125884 C1/GBL

TSX-V share code: AFM

JSE share code: APH

ISIN: MU0456S00006

("Alphamin" or the "Company")

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

Notice is hereby given that the Annual General and Special Meeting of the shareholders (the "**Meeting**") of Alphamin will be held on Wednesday, 19 June 2024 in the Grandidieri Room, Perrieri Office Suites, C2-302, Level 3, Office Block C, La Croisette, Grand Baie 30517, Mauritius, at the hour of 5:00 pm (Mauritius time) or 3:00 pm (South African Standard Time ("**SAST**")) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company for its fiscal year ended 31 December 2023 and the report of the Auditors thereon;
2. to appoint Auditors for the ensuing year and to authorize the Directors to fix their remuneration;
3. to elect Directors;
4. to consider, and if thought fit, pass, with or without variation, an ordinary resolution of shareholders ratifying and confirming the omnibus equity incentive plan of the Company; and
5. to transact such other business as may properly come before the Meeting and any adjournments thereof.

Shareholders are referred to the management information circular for more detailed information with respect to the matters to be considered at the Meeting and for the full text of the resolutions, available at <https://www.alphaminresources.com/agm/>

An ordinary resolution must be passed by not less than 50% of the votes cast by shareholders who vote in respect of the resolution.

**For those shareholders unable to attend the Meeting in person, the Company is permitting shareholders the opportunity to listen to the Meeting via live telephone conference call, the details of which are provided below:**

**Date and Time:** Wednesday, 19 June, 2024 at 5:00 p.m. (Mauritius time) (3:00 p.m. SAST)

**Dial-in Numbers:** (+1) 647-374-4685 (Canada)  
(+1) 646-558-8656 (United States)  
(+27) 87 551 7702 (South Africa)

(for other international dial-in numbers  
<https://adansoniamanagement.zoom.us/j/kcUThgfk2>)

**Meeting ID:** 821 0272 5657

**Access Code:** 045114

**\*Participants should dial in approximately 5 to 10 minutes prior to the scheduled start time.**

**Shareholders who dial in to listen to the Meeting will not be considered to be in attendance at the Meeting for quorum and voting purposes and will not be permitted to vote or ask questions at the Meeting. These shareholders may however, vote their common shares via the enclosed proxy prior to the applicable proxy cut-off times and are encouraged to do so.**

South African shareholders should lodge their completed proxy forms with Computershare Investor Services Proprietary Limited, via any of the methods below:

<b>Hand deliveries:</b> Rosebank Towers 15 Biermann Avenue, Rosebank 2196  <b>Postal deliveries:</b> Private Bag X9000 Saxonwold 2132	<b>Facsimile:</b> 011 688-5238  <b>Email:</b> proxy@computershare.co.za
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by not later than 5:00 pm (Mauritius time) or 3:00 pm (SAST) on Friday, 14 June 2024 or handed to the Chairman of the Meeting or Transfer Secretaries at the Meeting before the appointed proxy exercises any of the relevant shareholder's rights at the Meeting (or any adjournment of the Meeting).

Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	6 May 2024
Record Date for Voting (if applicable):	6 May 2024
Beneficial Ownership Determination Date:	6 May 2024
Meeting Date:	19 June 2024
Meeting Location (if available):	Grand Baie, Mauritius
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders:	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders:	Yes
Registered Holders Stratification Criteria:	Not Applicable

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	V0195Q103	MU0456S00006

15 May 2024

JSE Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited