

Discovery Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 1999/007789/06)  
Legal Entity Identifier: 378900245A26169C8132  
Company code: DSYI  
Bond code: DSY08 ISIN: ZAG000205147  
Bond code: DSY09 ISIN: ZAG000205139  
("Discovery")

## **LISTING OF NEW FINANCIAL INSTRUMENTS IN TERMS OF THE DMTN PROGRAMME**

The JSE Limited has granted Discovery approval for the listing of its DSY08 and DSY09 Senior Unsecured Floating Rate Notes, in terms of its Domestic Medium Term Note Programme dated 24 May 2022 (the "DMTN Programme") and guaranteed by Discovery Health Proprietary Limited and Discovery Vitality Proprietary Limited, effective 15 May 2024.

Debt Security Code:	DSY08
ISIN:	ZAG000205147
Nominal Issued:	R 576 000 000.00
Coupon Rate:	3 Month JIBAR plus 140 bps
Maturity Date:	21 November 2027

Debt Security Code:	DSY09
ISIN:	ZAG000205139
Nominal Issued:	R 924 000 000.00
Coupon Rate:	3 Month JIBAR plus 159 bps
Maturity Date:	21 November 2029

Type of Debt Security:	Floating Rate Notes
Issue Date:	15 May 2024
Issue Price:	100%
Interest Commencement Date:	15 May 2024
Interest Determination Dates:	For each Interest Period, the first Business Day of that Interest Period, provided that the Interest Rate Determination Date for the first Interest Period will be 10 May 2024
First Interest Payment Date:	21 August 2024
Interest Payment Dates:	21 February, 21 May, 21 August and 21 November of each calendar year to the Maturity Date
Last Day to Register:	By 17h00 on 15 February, 15 May, 15 August and 15 November of each year until the Maturity Date
Books Close:	16 February, 16 May, 16 August and 16 November in each year until the Maturity Date
Business Day Convention:	Modified Following Business Day
Final Maturity Amount:	100% of the aggregate Outstanding Nominal Amount
Other:	The pricing supplements do contain additional terms and conditions or changes to the terms and conditions as contained in the DMTN Programme
Summary of Additional Terms:	Please refer to the rights of cancellation provisions contained in the pricing supplements

Programme Amount: R 10 000 000 000.00  
Total Notes in Issue Under Programme: R 9 868 000 000.00, inclusive of these issuance of notes  
Dealer: Rand Merchant Bank, a division of FirstRand Bank Limited

14 May 2024

Debt sponsor  
Rand Merchant Bank (a division of FirstRand Bank Limited)