

CAPITEC BANK HOLDINGS LIMITED
 Registration Number: 1999/025903/06
 Incorporated in the Republic of South Africa
 Registered bank controlling company
 Share Code: CPI
 ISIN Number: ZAE000035861

DEALINGS IN SECURITIES BY A SHARE INCENTIVE SCHEME

In compliance with paragraph 14.9(d) of schedule 14 and paragraphs 3.63 to 3.74 of the JSE Limited ("JSE") Listings Requirements, the following information relating to the dealings in securities by the trustees of the Capitec Bank Holdings Share Trust is disclosed:

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|---|---|-----|
| NAME OF SCHEME | Capitec Bank Holdings Share Trust | |
| COMPANY TO WHICH THE SCHEME RELATES | Capitec Bank Holdings Limited | |
| TYPE AND CLASS OF SECURITIES | Ordinary shares | |
| NATURE OF TRANSACTIONS | Purchase of shares by the Capitec Bank Holdings Share Trust to enable it to comply with its obligations in terms of the Share Incentive Scheme (on-market transactions) | |
| DATE OF TRANSACTIONS | 8 May 2024 | (1) |
| | 9 May 2024 | (2) |
| | 10 May 2024 | (3) |
| PRICE PER SECURITY (RAND) | High: R2 272.83 Low: R2 260.00 VWAP: R2 265.1554 | (1) |
| | High: R2 280.00 Low: R2 265.00 VWAP: R2 278.1366 | (2) |
| | High: R2 310.00 Low: R2 295.00 VWAP: R2 298.8632 | (3) |
| NUMBER OF SECURITIES TRANSACTED | 9 200 | (1) |
| | 3 784 | (2) |
| | 1 294 | (3) |
| TOTAL RAND VALUE OF SECURITIES TRANSACTED | R 20 839 430.06 | (1) |
| | R 8 620 469.12 | (2) |
| | R 2 974 729.00 | (3) |

NATURE AND EXTENT OF INTEREST IN Direct, beneficial
THE TRANSACTION

Clearance to deal in these securities was obtained in accordance with paragraph 3.66 of the JSE Listings Requirements.

10 May 2024
Stellenbosch

Sponsor
PSG Capital