

FirstRand Bank Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1929/001225/06)  
Issuer code: FR11  
LEI: ZAYQDKTCATIXF9OQY690  
Bond code: FRC513 ISIN: ZAG000205279  
(FRB)

## LISTING OF NEW FINANCIAL INSTRUMENT

The JSE has granted FRB the listing of its FRC513 senior unsecured unsubordinated notes, in terms of its note programme (the programme) dated 29 November 2011, as amended from time to time, effective 13 May 2024.

|                                       |   |
|---------------------------------------|---|
| Debt security code:                   | FRC513  |
| ISIN:                                 | ZAG000205279  |
| Type of debt security:                | Credit linked notes   |
| Nominal issued:                       | R 300 000 000.00  |
| Issue date:                           | 13 May 2024   |
| Issue price:                          | 100% of par   |
| Interest commencement date:           | 13 May 2024   |
| Coupon rate:                          | 3 month JIBAR plus 180 basis points   |
| Interest determination date(s):       | The first business day of each interest period, with the first interest determination date being the issue date   |
| First interest payment date:          | 31 May 2024   |
| Interest payment date(s):             | 28 February, 31 May, 31 August and 30 November in each year until the maturity date   |
| Last day to register:                 | By 17:00 on, 23 February, 26 May, 26 August and 25 November in each year until the maturity date  |
| Books close:                          | 24 February, 27 May, 27 August and 26 November in each year until the maturity date   |
| Business day convention:              | Modified following business day   |
| Maturity date:                        | 28 February 2031, subject to paragraph 51 of the pricing supplement   |
| Final maturity amount:                | 100% of the aggregate nominal amount  |
| Other:                                | The pricing supplement contains additional terms and conditions to the terms and conditions as contained in the programme   |
| Summary of additional terms:          | Please refer to the cessation of interest, the reference obligation early redemption event, the early redemption at the option of the issuer, the early redemption amount and the credit linked notes provisions as contained in the pricing supplement |
| Programme amount:                     | R 60 000 000 000.00   |
| Total notes in issue under programme: | R 41 008 792 610.62 as at the signature date of the pricing supplement  |
| Dealer:                               | Rand Merchant Bank, a division of FirstRand Bank Limited  |

9 May 2024

Debt sponsor  
Rand Merchant Bank (a division of FirstRand Bank Limited)