

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)
JSE Share code: REN
A2X Share code: REN
ISIN: ZAE000202610
LEI: 378900B1512179F35A69
Australian Business Number (ABN): 93 998 352 675
ASX Share code: RLT
("Renergen" or the "Company")



SUMMARY FINANCIAL STATEMENTS FOR THE YEAR ENDED 29 FEBRUARY 2024

1. SALIENT FEATURES

Revenue increased by 128.4% to R29.0 million, from R12.7 million in the prior corresponding period.

As a result of the plant outages during the prolonged maintenance, headline loss per share ("HLPS") increased to 75.07 cents per share, from 19.89 cents per share in the prior corresponding period and loss per share ("LPS") increased to 75.10 cents per share, from 19.86 cents per share in the prior corresponding period.

No dividends were declared or paid during the financial year under review and in the prior corresponding period.

2. SHORT-FORM ANNOUNCEMENT

The Summary Financial Statements are extracted from audited information but are not themselves audited and the directors are responsible for the accuracy of the extraction. This short-form announcement is the responsibility of the directors of the Company. It only contains a summary of the information included in the Company's Summary Financial Statements and does not contain full or complete details.

Any investment decisions by investors and/or shareholders should be based on the Summary Financial Statements, as a whole.

The Summary Financial Statements can be found at:

<https://senspdf.jse.co.za/documents/2024/JSE/ISSE/REN/FY24REN.pdf>

The Company's full audited consolidated annual financial statements ("AFS"), will be incorporated in the Company's integrated annual report for the year ended 29 February 2024 ("Integrated Report") and will be distributed before the end of June 2024.

The AFS have been audited by the Company's auditors, BDO, who expressed an unmodified audit opinion thereon. The AFS and full auditor's report are available, on request from the Company.

BDO have maintained the requirement for the inclusion of note 16 in the Summarised Financial Statements - The regulatory and other approvals highlighted above, and the completion of the Funding Initiatives during the Assessment Period represent material

uncertainties which may cast significant doubt on the Group's ability to continue as a going concern. The Board has a reasonable expectation that the approvals will be obtained, and that the Funding Initiatives will be completed during the Assessment Period which enables the Group to have adequate resources to meet its obligations and continue its operations in the normal course of business for the Assessment Period.

Johannesburg

8 May 2024

Authorised by: Stefano Marani

Chief Executive Officer

Designated Advisor

PSG Capital

www.renergen.co.za

For all media relations please contact:

investorrelations@renergen.co.za

For all US investors and media relations please contact:

Georg Venturatos / Jared Gornay – Gateway Group, (949) 574-3860

Ren@gateway-grp.com