

QUILTER PLC

(Incorporated under the Companies Act 1985 with registered number 06404270 and re-registered as a public limited company under the Companies Act 2006)

ISIN CODE: GB00BNHSJN34

JSE SHARE CODE: QLT

Quilter plc (the "Company")

**FORM 8.3**

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR  
MORE**

**Rule 8.3 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>(a) Full name of discloser:</b>	Quilter PLC (and subsidiaries)
<b>(b) Owner or controller of interests and short positions disclosed, if different from 1(a):</b> <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	
<b>(c) Name of offeror/offeree in relation to whose relevant securities this form relates:</b> <i>Use a separate form for each offeror/offeree</i>	Darktrace PLC
<b>(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:</b>	
<b>(e) Date position held/dealing undertaken:</b> <i>For an opening position disclosure, state the latest practicable date prior to the disclosure</i>	03/05/2024
<b>(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?</b> <i>If it is a cash offer or possible cash offer, state "N/A"</i>	No

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

*If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.*

**(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)**

<b>Class of relevant security:</b>	<b>10p ordinary</b>			
	<b>Interests</b>		<b>Short positions</b>	
	<b>Number</b>	<b>%</b>	<b>Number</b>	<b>%</b>
<b>(1) Relevant securities owned and/or controlled:</b>	11,561,175	1.65		
<b>(2) Cash-settled derivatives:</b>				

<b>(3) Stock-settled derivatives (including options) and agreements to purchase/sell:</b>				
<b>TOTAL:</b>	<b>11,561,175</b>	<b>1.65</b>		

*All interests and all short positions should be disclosed.*

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

**(b) Rights to subscribe for new securities (including directors' and other employee options)**

<b>Class of relevant security in relation to which subscription right exists:</b>	
<b>Details, including nature of the rights concerned and relevant percentages:</b>	

**3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE**

*Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.*

*The currency of all prices and other monetary amounts should be stated.*

**(a) Purchases and sales**

<b>Class of relevant security</b>	<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b>
1p ordinary	Purchase	956	6.015278
1p ordinary	Sale	195	6.009
1p ordinary	Sale	324	6.009
1p ordinary	Sale	312	6.009
1p ordinary	Sale	335	6.020946
1p ordinary	Sale	234	6.009
1p ordinary	Sale	248	6.009
1p ordinary	Sale	89	6.009
1p ordinary	Sale	1,019	6.009319
1p ordinary	Sale	171	6.009
1p ordinary	Sale	171	6.009
1p ordinary	Sale	436	6.009
1p ordinary	Sale	350	6.009
1p ordinary	Sale	60	6.009
1p ordinary	Sale	222	6.009
1p ordinary	Sale	266	6.009
1p ordinary	Sale	293	6.009
1p ordinary	Sale	243	6.009
1p ordinary	Sale	158	6.009
1p ordinary	Sale	247	6.009
1p ordinary	Sale	283	6.009
1p ordinary	Sale	169	6.009

1p ordinary	Sale	228	6.009
1p ordinary	Sale	280	6.009
1p ordinary	Sale	172	6.009
1p ordinary	Sale	140	6.009
1p ordinary	Sale	137	6.009
1p ordinary	Sale	311	6.009
1p ordinary	Sale	2,450	6.011038
1p ordinary	Sale	576	6
1p ordinary	Sale	350	6.0203
1p ordinary	Sale	142	6.009
1p ordinary	Sale	120	6.009
1p ordinary	Sale	135	6.009
1p ordinary	Sale	24	6.009
1p ordinary	Sale	252	6.009
1p ordinary	Sale	279	6.009
1p ordinary	Sale	381	6.009
1p ordinary	Sale	336	6.009
1p ordinary	Sale	138	6.009
1p ordinary	Sale	363	6.009
1p ordinary	Sale	940	6.009
1p ordinary	Sale	243	6.009
1p ordinary	Sale	892	6.009
1p ordinary	Sale	94	6.009
1p ordinary	Sale	252	6.009
1p ordinary	Sale	463	6.009
1p ordinary	Sale	441	6.009
1p ordinary	Sale	287	6.009
1p ordinary	Sale	339	6.009
1p ordinary	Sale	180	6.02404
1p ordinary	Sale	195	6.0223
1p ordinary	Sale	143	6.009
1p ordinary	Sale	210	6.009

**(b) Cash-settled derivative transactions**

<b>Class of relevant security</b>	<b>Product description e.g. CFD</b>	<b>Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position</b>	<b>Number of reference securities</b>	<b>Price per unit</b>

**(c) Stock-settled derivative transactions (including options)**

**(i) Writing, selling, purchasing or varying**

<b>Class of relevant security</b>	<b>Product description e.g. call option</b>	<b>Writing, purchasing, selling,</b>	<b>Number of securities to</b>	<b>Exercise price per unit</b>	<b>Type e.g. American,</b>	<b>Expiry date</b>	<b>Option money paid/receive</b>
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security		varying etc.	which option relates		European etc.		d per unit

(ii) Exercise

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
1p ordinary	Transfer Out	750	

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer: Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</p>
None

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced: If there are no such agreements, arrangements or understandings, state "none"</p>
None

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
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<b>Date of disclosure:</b>	07/05/2024
<b>Contact name:</b>	Jenny Kan
<b>Telephone number:</b>	+44 (0)207 002 5630

*Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.*

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.*

*\*If the discloser is a natural person, a telephone number does not need to be included, provided contact information has been provided to the Panel's Market Surveillance Unit.*

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*

7<sup>th</sup> May 2024

Sponsor:

J.P. Morgan Equities South Africa Proprietary Limited