

ABSA BANK LIMITED

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASC121

ISIN No: ZAG000205121

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted financial instrument listing to the **ABSA BANK LIMITED "ASC121"** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

Authorised Programme size	R80,000,000,000.00
Total Notes in issue	R58,470,302,409.37 (Including this tranche)

Full Note details are as follows:

Instrument Type	Credit Linked Note
Bond Code	ASC121
Nominal Issued	ZAR25,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 375 basis points (or 3.75%)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	20 June 2025
Last Day to Register	by 17:00 on. 09 March, 09 June, 09 September and 09 December,
Books Closed Period	10 March, 10 June, 10 September and 10 December,
Interest Payment Dates	20 March, 20 June, 20 September and 20 December of each calendar year during the term of the Notes, commencing on the 20 June 2024 and ending on 20 June 2025
Interest Rate Determination Dates	07 May 2024, thereafter each of 20 June, 20 September, 20 December, and 20 March in each calendar year, during the term of the Notes, and ending on the 20 March 2025.
Issue Date	07 May 2024
Date Convention	Following
ISIN No.	ZAG000205121
Additional Information	Unsubordinated Unsecured

06 May 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

