



ASCENDIS HEALTH LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2008/005856/06)
Share Code: ASC
ISIN: ZAE000185005
(“Ascendis” or “the Company”)



ACN CAPITAL IHC PROPRIETARY LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2009/017511/07)
A consortium led by ACN Capital IHC
(the “Consortium”)

REVISED SALIENT DATES AND TIMES RELEVANT TO THE TRANSACTION

1. INTRODUCTION

- 1.1. Ascendis Shareholders (“Shareholders”) are referred to the joint firm intention announcement released on the Stock Exchange News Service (“SENS”) on Monday, 27 November 2023, as supplemented on Wednesday, 17 January 2024 and Monday, 25 March 2024, and to the circular to shareholders issued on Monday, 18 December 2023 (“Circular”), as supplemented on Monday, 25 March 2024 (“Supplementary Circular”).
- 1.2. Unless otherwise defined herein, capitalised words and terms contained in this announcement shall bear the meanings ascribed thereto in the Circular as supplemented by the meanings ascribed thereto in the Supplementary Circular.

2. SALIENT DATES AND TIMES RELEVANT TO THE EXIT OFFER

- 2.1. Shareholders are hereby advised that the Transaction is not yet unconditional and accordingly the salient dates and times relevant to the Transaction, as contained in the Supplementary Circular and announced on SENS, will be revised.
- 2.2. Accordingly, such revised salient dates and times will be communicated to Shareholders via SENS in due course.

3. RESPONSIBILITY STATEMENTS

- 3.1. The Reconstituted Independent Board (to the extent that the information relates to Ascendis), collectively and individually, accept responsibility for the information contained in this announcement and certify that, to the best of their knowledge and belief, the information contained in this announcement relating to Ascendis is true and that this announcement does not omit anything that is likely to affect the importance of such information.
- 3.2. The Consortium (to the extent that the information relates to the Consortium) accept responsibility for the information contained in this announcement and certifies that, to the best of their knowledge and belief, the information contained in this announcement relating to the Consortium is true and that this announcement does not omit anything that is likely to affect the importance of such information.

Johannesburg
6 May 2024

Corporate Advisor and Sponsor to Ascendis
Valeo Capital (Pty) Ltd

 Valeo Capital

Legal Advisor to Ascendis
Solaris Law Proprietary Limited

SOLARIS LAW