

Resilient REIT Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 2002/016851/06)  
Company code: BIRPIF  
LEI: 378900F37FF47D486C58  
(Approved as a REIT by the JSE)  
Bond code: RES71 ISIN: ZAG000205105  
("Resilient")

#### LISTING OF NEW FINANCIAL INSTRUMENT

The JSE has granted Resilient the listing of its senior unsecured floating rate notes, in terms of its note programme dated 4 December 2019 (the "Programme"), as amended from time to time, effective 7 May 2024.

Debt security code:	RES71
ISIN:	ZAG000205105
Type of debt security:	Floating rate notes
Nominal Issued:	ZAR210 000 000.00
Issue date:	7 May 2024
Issue price:	100%
Interest commencement date:	7 May 2024
Coupon rate:	3-month JIBAR plus 130 basis points
Interest determination date(s):	On the first date of each interest period or if such day is not a business day, the following day that is a business day, with the first interest rate determination date being 2 May 2024
First interest payment date:	7 August 2024
Interest payment date(s):	07 August, 07 November, 07 February and 07 May in each year until the maturity date
Last day to register:	By 17:00 on 27 July, 27 October, 27 January and 26 April in each year until the maturity date, or if any early redemption occurs, 11 calendar days prior to the early redemption date
Books close:	28 July, 28 October, 28 January and 27 April in each year until the maturity date, or if any early redemption occurs, 10 calendar days prior to the early redemption date
Business day convention:	Following business day
Maturity date:	7 May 2027
Final maturity amount:	100% of nominal amount
Other:	The pricing supplement contains additional terms and conditions to that contained in the Programme
Summary of additional terms:	Please refer to the other provisions in respect of accrual of interest and default interest contained in the pricing supplement
Programme amount:	ZAR10 000 000 000.00
Total notes in issue under programme:	ZAR8 285 000 000.00, exclusive of these issuances and as at the signature date of the RES71 pricing supplement
Dealer:	Nedbank Limited, acting through its Nedbank Corporate and Investment Banking division

6 May 2024

Debt sponsor  
Rand Merchant Bank (a division of FirstRand Bank Limited)