

ELLIES HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2007/007084/06)

JSE share code: ELI ISIN: ZAE000103081

(“**Ellies Holdings**” or the “**Company**”)



UPDATE ON BUSINESS RESCUE PROCEEDINGS

Shareholders are referred to the SENS announcement of 10 April 2024 in this regard and are advised that the notice of motion with regard to the discontinuation of business rescue proceedings and the placing of Ellies Holdings into liquidation (“**notice of motion**”) was filed with the court on Thursday, 2 May 2024. Copies of the notice of motion are available on request from cblumenthal@fluxmans.com.

This announcement relates only to Ellies Holdings Limited, the listed holding company of the Ellies group of companies.

Notice to Affected Persons of Ellies Electronics (Pty) Limited (“Ellies Electronics”)

The operating entity Ellies Electronics remains in business rescue and is continuing to trade. In this regard it is continuing to acquire services and goods from suppliers for installation or sale to its customers. The proposed business rescue plan for Ellies Electronics is due to be published on or before 10 May 2024. The business rescue practitioner of Ellies Electronics continues to believe that there is a reasonable prospect that Ellies Electronics can be rescued.

3 May 2024

Sponsor

JAVACAPITAL