



South Ocean Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 2007/002381/06)
("South Ocean" or "the Company")
Share code: SOH ISIN: ZAE000092748

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT AMENDMENT ACT NO. 46 OF 2013 ("THE B-BBEE ACT") ANNUAL COMPLIANCE REPORT

No Change Statement

Shareholders are advised that the Company's integrated annual report incorporating the financial statements for the year ended 31 December 2023 will be posted to shareholders on or about 30 April 2024 and is available on the Company's website, www.southoceanholdings.co.za. The audited financial statements contain no changes to the audited consolidated financial results for the year ended 31 December 2023, released on the Stock Exchange News Service of the JSE Limited ("JSE") on 20 March 2024.

The audit opinion did not contain any qualifications or modifications and is available for inspection at the Company's registered office.

Notice of AGM

Notice is hereby given that the AGM of ordinary shareholders will be held at 11:00 on Wednesday, 31 July 2024 and will be conducted entirely by electronic communication as contemplated in Section 63(2)(a) of the Companies Act, 2008, to transact the business as stated in the notice of AGM forming part of the integrated annual report ("**Notice of AGM**"). Details of how shareholders may vote at the virtual meeting are included in the Notice of AGM.

Record Dates

The Board of Directors of the Company has determined the following dates in respect of the AGM:

	2024
Record date for the purposes of determining which shareholders of the Company are entitled to receive the Notice of AGM	Friday, 26 April
Last day to trade in order to be eligible to participate and vote at the AGM	Tuesday, 23 July
Record date (for voting purposes at the AGM)	Friday, 26 July

B-BBEE Act: Annual Compliance Report

Shareholders are hereby notified that, in accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Listings Requirements, the Company's Annual Compliance Report, issued in terms of section 13G(2) of the B-BBEE Act, has been published and is available on the Company's website, www.southoceanholdings.co.za. Shareholders are further advised that South Ocean's operations are conducted through its subsidiaries and associates, which B-BBEE compliance levels are published on the Company's website.

BY ORDER OF THE BOARD

ALRODE

30 April 2024

Sponsor

AcaciaCap Advisors Proprietary Limited

