

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB385

ISIN No: ZAE000334751

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB385”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

58,275,302,409.37 (including this tranche)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	25 April 2024
Issue Size	32,553
Issue Price (ZAR)	1,000
Maturity Date	25 April 2029
JSE Long Code	ABMBMB385-25APRIL2029
JSE Short Code	ABMBMB385
JSE Alpha Code	AMB385
ISIN	ZAE000334751
Sector	Specialised Securities
Sub – Sector	Investment Products

24 April 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

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