

AECI LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1924/002590/06)

Share code: AFE ISIN: ZAE000000220

Hybrid code AFEP ISIN: ZAE000000238

Bond company code AECI

LEI: 3789008641F1D3D90E85

(AECI or Group or the Company)

NOTICE OF AVAILABILITY OF THE 2023 IAR, AFS, NOTICE OF AGM, GUARANTORS' AFS AND KING IV REPORT

2023 Integrated Annual Report

Shareholders and noteholders are hereby advised that AECI's Integrated Annual Report (IAR) for the financial year ended 31 December 2023 is now accessible on our website <https://investor.aeciworld.com/integrated-reports-and-afs>.

Annual Financial Statements

The Group Annual Financial Statements (AFS) for the year ended 31 December 2023 are available at <https://investor.aeciworld.com/integrated-reports-and-afs> and are also available for inspection at the Company's registered office. The Group AFS remain consistent with the audited results, which were previously published on, Wednesday, 28 February 2024 via SENS.

Guarantors' AFS

Noteholders are advised that the AFS for each of the guarantors (namely AECI Mining Limited, AECI Mauritius Ltd, Chemical Services Limited and Much Asphalt Proprietary Limited) to the Company's Domestic Medium Term Note Programme for the year ended 31 December 2023 (guarantors' AFS) are available for inspection through a secure electronic manner at the election of the person requesting inspection from today.

Noteholders are further advised that the audit reports on the guarantors' AFS for the year ended 31 December 2023 are unqualified, with no modifications applicable.

Update to King IV report

Noteholders are further advised that pursuant to paragraphs 4.21 and 6.55 of the JSE Debt Listings Requirements, the updated King IV application statement, incorporated by reference in the Company's Domestic Medium Term Note Programme (the King IV report), has been updated.

The King IV report is available for inspection through a secure electronic manner at the election of the person requesting inspection and in the IAR on AECI's website at: <https://investor.aeciworld.com/integrated-reports-and-afs>.

Notice of Annual General Meeting

Notice is hereby given that the 100th Annual General Meeting (AGM) of AECI shareholders will be held on the ground floor, AECI Place, 24 The Woodlands, Woodlands Drive, Woodmead, Sandton on Tuesday, 28 May 2024 at 09:00 (SA time) to transact the business as stated in the annual general meeting notice that is available at <https://investor.aeciworld.com/integrated-reports-and-afs>. The notice of annual general meeting will be distributed to shareholders on Monday, 22 April 2024.

The salient details of the annual general meeting are as follows:

Issuer name	AECI Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000000220
JSE code	AFE
Meeting type	Annual General Meeting
Meeting venue	AECI Place, 24 The Woodlands, Woodlands Drive, Woodmead, Sandton, 2191
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 12 April 2024
Publication/posting date	Monday, 22 April 2024
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 14 May 2024

Record date – Record date to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 17 May 2024
Meeting deadline date (for administrative purposes, forms of proxy for the meeting to be lodged)*	09:00 (SA Time) on Friday, 24 May 2024
Meeting date	09:00 (SA Time) on Tuesday, 28 May 2024
Publication of annual general meeting results	Tuesday, 28 May and by no later than Friday, 31 May 2024
Company's weblink to annual report and annual financial statements	https://investor.aeciworld.com/integrated-reports-and-afs
JSE cloudlink to AFS	https://senspdf.jse.co.za/documents/2024/jse/isse/AFE/AFSFY2023.pdf

*Any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Woodmead, Sandton

22 April 2024

Equity and debt sponsors

Rand Merchant Bank (a division of FirstRand Bank Limited)