

DISCOVERY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1999/007789/06)

Legal Entity Identifier: 378900245A26169C8132

JSE share code: DSY, DSYBP

DSY ISIN: ZAE000022331

DSBP ISIN: ZAE000158564

JSE bond company code: DSYI

("Discovery" or the "Company")

VOLUNTARY ANNOUNCEMENT: DMTN PROGRAMME ROADSHOW

Shareholders and noteholders are advised that Discovery will be undertaking a Domestic Medium Term Note Programme ("DMTN Programme") roadshow commencing Monday, 22 April 2024, in advance of notes which are maturing in the 4th quarter of this calendar year. The Company has stated its intention to refinance the notes falling due later this year in line with its funding plan to keep debt in issue broadly unchanged over the short to medium term.

A copy of the presentation, which will be communicated during the DMTN Programme roadshow, is available on the Company's website at: <https://www.discovery.co.za/corporate/investor-relations> and page down to DMTN Programme.

Any forecast financial information contained in the presentation is unaudited and has not been reviewed or reported on by the Company's external auditors.

Sandton

22 April 2024

Debt sponsor

Rand Merchant Bank (a division of FirstRand Bank Limited)