

LIGHTHOUSE PROPERTIES p.l.c.

(Registered in Malta)

(Registration number: C 100848)

Share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



RESULTS OF SCRIP DISTRIBUTION ELECTION, ISSUE OF NEW SHARES AND TOTAL VOTING RIGHTS

Shareholders are referred to the previous announcements, the last of which was released on Thursday, 11 April 2024, in respect of a cash dividend of 1,35 EUR cents per share (“**Cash Dividend**”), with an alternative scrip distribution option of 1,35 EUR cents per share by way of an issue of 3,67803 new Lighthouse shares for every 100 Lighthouse shares held on the record date, being Friday, 12 April 2024 at an issue price of 753,01474 ZAR cents per share (“**Scrip Distribution**”), in respect of the six months ended 31 December 2023.

Following completion of the election, the Company hereby announces that in respect of the Scrip Distribution, a total number of 23 583 311 new Lighthouse shares (out of a maximum of 67 323 021 new Lighthouse shares) will be issued on market as listed shares on Wednesday, 15 May 2024. The new Lighthouse shares issued in respect of the Scrip Distribution will upon their issue be fully paid up and will rank *pari passu* in all respects with existing Lighthouse shares in issue and are fully fungible with effect from the date of listing.

Subsequent to the issue of the new Lighthouse shares, the total issued share capital of the Company will increase to 1 853 993 105 ordinary shares of EUR 0.01 each. Therefore, the total number of voting rights in Lighthouse will be 1 853 993 105 with effect from Wednesday, 15 May 2024, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest or change to their interest in Lighthouse.

In respect of the Cash Dividend, payment will be made to certificated shareholders by electronic funds transfer on Wednesday, 15 May 2024. The CSDP/broker accounts of all dematerialised shareholders will be credited and updated accordingly on Wednesday, 15 May 2024.

In respect of all dematerialised shareholders who elected to receive the Scrip Distribution, their CSDP/broker accounts will be credited and updated with the new Lighthouse shares on Wednesday, 15 May 2024.

15 April 2024

JSE sponsor and corporate advisor



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Company Secretary



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