

UBS AG, London Branch  
("UBS AG" or the "Company")  
(Incorporated and domiciled in Switzerland)  
(Registration number: CHE-101.329.561)

Notification of Tap Issuance for UBS Portfolio Note linked to the Activ8 Growth Portfolio (the "Notes") - Series 36.

Noteholders are advised that the JSE has granted UBS AG approval for a Tap Issuance for the Activ8 Growth Portfolio (the "Reference Portfolio").

For Portfolio Notes linked to the Activ8 Growth Portfolio, approval has been granted for an additional 2,500,000 units ("Tranche 2") to be consolidated and form a single series with the existing issue of 1,000,000 Portfolio Notes linked to the Activ8 Growth Portfolio ("Tranche 1") for Series 36.

This listing (Series 36) is issued under the Information Memorandum of UBS AG.

INSTRUMENT NUMBER:	114406
ALPHA CODE:	UA8GRO
ISIN:	ZAE000333324
TRANCHE 1 ISSUE SIZE (UNITS):	1,000,000
TRANCHE 2 ISSUE SIZE (UNITS):	2,500,000
TRANCHE 1 LISTING DATE:	19 March 2024
TRANCHE 2 LISTING DATE:	12 April 2024
EXPIRY DATE:	13 March 2029
SECTOR:	Specialist Securities
SUB-SECTOR:	Actively Managed Certificates
FOREIGN STATUS:	The Note is classified as Foreign for purposes of the South African Reserve Bank Exchange Control Regulations.

For further information kindly contact:

UBS KeyInvest South Africa  
Tel.: +27 11 322 7129 / 7317  
E-mail: [keyinvestza@ubs.com](mailto:keyinvestza@ubs.com)  
Web: <http://keyinvest-za.ubs.com/AMC>

Johannesburg  
11 April 2024

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